Affirmative Fair Housing

U.S. Department of Housing and Urban Development

Marketing Plan		using and Equal w	c inity	CMB Annroval	No. 2529-0013 (exp. 10/31/
		using and Equal C		Number of Units	
ta. Applicant's Name, Address(including city, State and zip code)	& Phone Number:	ic udiscybbicatio	100		From \$
St. Mark's Housing of Venice, Inc.		067-EE099	1 ,	30	To\$ 246
1000 Pinebrook Road		16. For Multifarmity Ho		Approximate S	tarting Cales:
Venice, F1 34292		X Elderly	1	Advertising: 3	mos before occupa
,		M Exemy L		Occupancy:	Fall 2001
		in County Sara	sota		sus Tract: 002300
b. Project's Name, Location: (Including city, State and zip code)		11 Usneging/Sales A	gent's Name & A	ddress (Including	city, State and zip code) .
Villa San Marcos		SPM, Inc.	_		
Venice, Florida 34292		6220 Manat	ee Ave. V	V. Suite 2	204
Y CLIACO Y LACKALINA DI MANAGEMENTO		Bradenton,	F1 3420)9	
			•		
2. Type of Affirmative Marketing Plen: (mark only one)		3. Direction of Marks	ting Activity: (In	dicate which grou o because of its i	p(s) in the housing market area ocation and other factors withou
The state of the s	orini) Arasa	special customent of	orts)	, , , , , , , , , , , , , , , , , , , ,	
V Liolen Land	,,	White (non-His	penict X B	lack (non-Hispan	ic) X Hispanic
Mixed Area (with % minority residents) Annual Plan (for single-lamily scattered site units). Note:	A separate Annual Plan	American indi	an or Alaskan h	iative 🔙 Asi	an or Pacific Islander
Annual Plan (for single-lamly scanered sile tries). Note: must be developed for each type of census trace in which the Marketing Program: Commercial Media: (Check the type of type of type of the type of	ne housing is to be built.				
ta. Marketing Program: Commercial Media: (Chack the Type C	TV Billboards	Other (specify)	•		
U Manababatas comeran —		dentification of Readers			Duration of Adventsing
Name of Newspaper, Radio or TV Station arasota Herald Tribune		; Minority	.5%	l colum	n by 3" as needed
	White 15%	; Minority 8	55%		n by 3" as needed
ne Bulletin IMY Radio	Hispanic, B	lack .		as need	led
IMI VACIO	(percentage	s not availa	ible)		
to. Marketing Program: Brochures, Signs, and HUD's Fair i	iousing Poster:				
(1) Will brochures, letters, or handouts be used to advertis	197 X Yes	No H Yes", attac	h a copy or sub	mit when avails	sign or submit when available
(2) For project site sign, indicate sign size 4 x 6	Logotype size	4" x_10"	Attach a photog	raph or project:	eigh or substill writer as and the
(2) For project site sign, indicate sign size 4 x 0 (3) HUD's Fair Housing Poster must be conspicuously dis	bighed Miletanes series	strentals and showing	ps take place. I	est Houseld to	SIBIS MII DE CISPIAY DE N. 4.
Sales/Rental Office Heat Estate Unice Community Contacts. To turther inform the group(s) least groups/organizations listed below that are located in the housing the sales groups/organizations.	likely to apply about the	wailability of the housing	g, the applicant a attach an additio	grees to establish mai sheet. Notify	HUD-FHEO of any changes in
groups/organizations listed below that are located in the housing list. Anach a copy of correspondence to be mailed to these group	patorganizations, (Provid	e at requested informe	tion.)		
ISL Allacti a cupy of curiospurious	Racial/Ethnic				
				Person Contacted	or to be Contacted:
Name of Group/Organization:	identification:	Approximate Date:			or to be Contacted:
arasota County Housing Authority	B, W. H	Approximate Date: Summer 01	Rose Hur	וב	
arasota County Housing Authority Ispanic American Alliance	B, W. H	Approximate Date: Summer 01 Summer 01	Rose Hur Yolanda	nt Holstad.	
arasota County Housing Authority Ispanic American Alliance	B, W. H	Approximate Date: Summer 01	Rose Hur Yolanda Jonnie H	nt Holstad. Hunter	Director
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Affirmative Fair Housing Marketing Plan

U.S. Department of Housing and Urban Development Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0018 (exp. 11/30/2006)

	8 Of Pair Flousii			er 1d. Number of Units
1a. Applicant's Name, Address (Including city, state & zig	code) & Phone I	tumber 1c. Pro	ecvApplication Numb	or Id. Number of Ottos
St. Charles Housing Inc.		1	Oco-Ettion	
2550 Easy Street.		1s. Pi	ice or Rental Pange	
Port Charlotte, FL 33952		From S	0.00	Elderly Non-Elderly
		To 3	995.00	
	1	1g. A	pproximate Starting Oa	uas (mm/dd/yyyy)
	1	evbA	rtising	
		Odou	ancy	
		1h. Housing M	arket Area	11. Census Tract
1b. Project's Name, Location (including city, State and z	ib consi		Charlotte '	/ 208.
Villa San Carlos		1), Maneging/S	ales Agenta Name & A	Address (Including City, State and Zip
2560 Easy Street. Port Charlotte, FL 339521		Code)	*	
1 dit offered		SPM Inc. 6200 Mana	tee Avenue W. Suite	204
		Bradenton,	Florida 34209	~
		,		
the death there	3. Direction of	Marketing Activ	ity (Indicate which gro	up(s) in the housing market area are least
2. Type of Affirmative Marketing Plan (check all that apply)	likely to apply afforts)	ICL (US UCHARIS)	Ideadae of U2 iccount	mine artists (see and see as a see
MFH Plan New Updated /	White		Indian or Aleskan Nati	Ve Aslan Aslan
SFH Plan		African American	Native Haw Persons with Disabiliti	ea Families with Children
White (non-minority) Area Minority Area	Hispanic	or Letino	A6tama with Dissoning	
Mixed Area (with % minority residents)				
	· · · · · · · · · · · · · · · · · · ·	he weed to artis	ortion the evellability of	this housing)
4a. Marketing Program: Commercial Media (Check Ih	e type or media is		T out or formality	
Newspapers/Publications		Biliboarda	Other (specify)	
Name of Newspaper, Radio or TV Station	Group is	antification of Resc	are/Auxismos	Size/Duration of Advertising
The Herald Tribune		hexlM		As Neded
No. of the control of		Mixed		As Needed
Charlotte Sun - The Green Sheet				
WCCF -AM (1580)		Mixed		As Needed
The second secon				
		- Carrier and the Company of the Com		
Manufall and the field fight common complying from manufactures are an account of the field field from the fight field from the field from the field field from the fiel				
4b. Marketing Program: Brochuros, Signs, and Hui)'s Fair Housing	Poster		•
		No If	Yes", attach a copy or	submit when available.
(1) Will brochures, letters, or handouts be used to adve		, e 4	*	to the second se
(2) For project site sign, indicate sign size 4 x V	Lago type s	za <u>3 x 7</u>	Altach a photogr	raph of project sign or submit when available
(3) HUD's Fair Housing Poster must be conspicuously o	Saniauad whareve	r sales/rentals s	nd showings take place	i. Fair Housing Posters will be displayed i
(3) HUD's Fair Housing Poster must be conspicuously to	state Office	Madel Unit	Other (specify)	
entry Salas/Rental Office Salas/Real E		, i		
	ř			
			ref. Handbook 9	025.1 form HUD-935.2 (8/2004
Previous editions are obsolete	Pa	g a 1 of 4		

4c. Community Contacts. To further inform the group(s) least likely to apply about the availability of the housing, the applicant agrees to establish and mainta contact with the groups/organizations listed below that are located in the housing market area, if more space is needed, attach an additional sheet. Notify HUL Housing of any changes in this list. Attach a copy of correspondence to be mailed to these groups/organizations. (Provide all requested information.)

<i>J</i>	l		1		
Name of Group/Organization	Group Identification	Approximate Date (mm/dd/yyyy)	Person Contacted or to be Contacted		
Dept. Of Human Services	All	As Needed	Victoria Carpenter, Director		
	All	As Needed	Crystal Rybarczyk, Director		
Council on Aging		As Needed	Rev. Willis Holley		
VAACP	All	Va Hooden	Not Will Francy		
Address & Phone Number	V	of Contact	indicate the specific function the Group/Organization will undertake in implementing the marketing program		
12 E Grace St. Punta Gorta, Fl 33950	Pe	reonal	Referrals and Outreach		
456 Depaw Ave. Port Charlotte, Fl 33962	Pe	reonal	Referrals and Outreach		
751 Dr. MLK Jr. Way Sarasota, Fl 34234	Pe	rsonal	Referrals and Outreach		
Brochures/Leaflets/Handouts Site Signs Community Contact Additional Considerations Attach additional raining in 504, Fair Housing, ADA Laws, Ye	sheets as needed. arty FAHA Trainin	ng and Yearly SPM	I Plan every 5 years and updte as needed to ensure contin		
gnative of person submitting this Plan & thate of					
le & Name of Company Regional Property Me	nager SPM, Inc				
For HUD-Office of Housing Use Only		Far HUI	For HUD-Office of Pair Housing and Equal Opportunity Use Only		
avlewing Official: gnature & Date (mm/dd/yyyy)	Appro Signature		Date (mm/dd/yyyy) (Chack One)		
Debrahee Valy me (type or print) Debrahee Valy	10/19/05	Name (type	Say & HAKEEL		
We jet Myness	and the second s	Page 2 of 4	######################################		

Affirmative Fair Housing Marketing Plan

U.S. Department of Housing and Urban Development Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0013 (exp. 11/30/2006)

viarketing Flan	nada) & Phone I	Vumber	1c. Project/Application Numb	er 1d. Number of Un	ts
a. Applicant's Name, Address (including city, state & zip	code) a rilione	· can ibas	066-EE002	54	4
St. Charles Housing Inc.			1e. Price or Rental Range	1f. For Multifamily	Housing Only
dba Villa San Carlos II			From \$ 0.00	√ Elder ty	Non-Elderty
22250 Vick St. Port Charlotte, FI 33980			To \$ 533.00		
Port Charlotte, Fr 55566				ton (mm/ddhnanh	
			1g. Approximate Starting Da	10/01/1993	_
		/	Advertising		
			Occupancy	01/01/1994	
b. Project's Name, Location (including city, State and zi	p code)	1h. H	ousing Market Area Charlotte County	11. Census Tract	2100.00
Villa San Carlos II		41 140	naging/Sales Agent's Name & /		
22250 Vick St.		1	de)	, ,	
Port Charlotte, FI 33980		Sou	theastern Property Momt. In	nc ,	
	,	110	3 Richard Arrinton Blvd. So.	1	
	1	Birn	ningham, Al 35205		
				(1) In the bearing ma	eled area are less
. Type of Affirmative Marketing Plan (check all that poly)	3. Direction of tikely to apply efforts)	Marketir for the h	ng Activity (indicate which gro- nousing because of its location	and other factors withou	ut special outreac
/ 15-1-1-1	White		merican Indian or Alaskan Nati	ve Asian	
SEH Plan	1 1	L	American Native Haw	alian or Other Pacific Is	
White (non-minority) Area Minority Area	/ Hispanic			es Familles	with Children
✓ Mixed Area (with 7 % minority residents)	بي	/			
√	✓	, 			
4a. Marketing Program: Commercial Media (Check the	e type of media to	be use	d to advertise the availability of	this housing)	
Newspapers/Publications	TV	Billboa			
Name of Newspaper, Radio or TV Station	Graup Is	jentificatio	on of Readers/Audience	Size/Duration of Ac	tvertising
Charlotte Sun - The Green Sheet	Mixe	d (27,00) mixed readers)	as need	ded
The Herald Tribune		٨	/lixed	as nee	ded
			Mixed	as nee	ded
WCCF - AM (1580) - Punta Gorda		1	91NOV		
	pp consonant libridit				
		and the second s			
					and which the second section is the second seco
datings of the requirement of the design of					
		. 0		I and the second	
4b. Marketing Program: Brochures, Signs, and HUI		ruster		and the state of t	
(1) Will brochures, letters, or handouts be used to adve	rise? Yea		No If "Yes", attach a copy or	200iill Mish avanaule.	
4 * 5	inga types	ze 9	x 7 Attach a photogr	raph of project sign or sui	omit when availab
(1) Will brochures, letters, or handouts be used to adver- (2) For project site sign, indicate sign size 4 x	months and the state of			en de la casa de en	un ha dioniauad
(3) HUD's Fair Housing Poster must be conspicuously of	displayed whereverstate Office	er sales/i	rentals and showings take place let Unit Other (specify)	a. Fair Housing Posters	Will be displayed
			and Mandhank F	oos i form l	HUD-935.2 (8/200

4c. Community Contacts. To further inform the group(s) least likely to apply about the availability of the housing, the applicant agrees to establish and maintain contact with the groups/organizations listed below that are located in the housing market area. If more space is needed, attach an additional sheet. Notify HUD-Housing of any changes in this list. Attach a copy of correspondence to be mailed to these groups/organizations. (Provide all requested information.)

/	İ		
Name of Group/Organization	Group Identification	Approximate Date (mm/dd/yyyy)	Person Contacted or to be Contacted
Dept. of Human Services	senior s	5/13/2005	Victoria Carpenter, director
Council on Aging	senior s	5/13/2005	Crystal Rybarczyk, director
IAACP	black seniors	5/13/2005	Rev. Willie Holley
	mixed seniors	ongoing	Fr. John Ludden
St. Charles Weekly			Indicate the specific function the Group/Organization will
Address & Phone Number	Method	of Contact	undertake in implementing the marketing program
12 E. Grace St. Punta Gorda, Fl 33950	perso	nal/mail	notify seniors in need
456 Depaw Ave. Pt. Charlotte, Ft 33952	perso	onal/mail	notify seniors in need
751 Dr. Martin Luther King Way Sarasota, 134234		mail	Rev. Wille Holley (941) 365-8326 - notify members
1505 Augusta Ave. Pt. Charlotte, Fl. 33952	week	ly bulletin	notify seniors in need
Future Marketing Activities (Rental Units On heat describe marketing activities to fill vacand	ly) Mark the box(s) es as they occur af		
project has been initially occupied.	Radio TV	6 b .	On separate sheets, indicate training to be provided to staff on Federal, State and local fair housing laws and regulations, as well as this AFHM Plan. Attach a copy
Prochures/Leaflets/Handouts			of the instructions to staff regarding fair housing.
	othe Othe	er(specify)	Of the members to commend the second
Site Signs Community Contact Additional Considerations Attach additional			
		Land thoir AEVI	M Plan every 5 years and updte as needed to ensure continu
ompliance with HOD's Affirmative Pair Housing	, mannama		M Plan every 5 years and updte as needed to ensure continu 20).
Agriculture of person submitting this Plan & Date	of Submission (mm $15/05$	(ddryyyy)	
TAVER RUSSELL			
NIMUNS/CONTAINS			
For HUD-Office of Housing Use Only	,		ID-Office of Fair Housing and Equal Opportunity Use Only Disapproval (Check One)
Reviewing Official:		Approv Signaturø	& Date (mm/dd/yyyy)
ilgnature & Date (mm/dd/yyyy)	8/5/05	Kel	44 7 Harlaw 3/13/06
lame (type or print)	-(3(0)	Name (iyi	perf print)
Dolora Lee Varl	ey	KEL	SEY V HARLOW
Title	manazaran kinin kalabatan da	Title	
Project Marage		KEA	D AFHMP EUS ref. Handbook 8025.1 form HUD-935.2 (8/20
Previous editions are obsolete		Page 2 of 4	ref, Handbook 8025.1 form HUD-935.2 (8/20

OMB Approval No. 2529-0013 (экр. 09/30/2003)

Affirmative Fair Housing Marketing Plan

U.S. Department of Housing and Urban Development Office of Fair Housing and Equal Opportunity

arkeunu rian	Ce of Pan Flocising	ic. Project/Application	Number 10	. Number of I	Units 19.	MUCA OLL	tental Range
Applicant's Name, Address (including city, state & zip code)	& Phone Number	066-EE083		60	1	om \$	****
St. Vincent DePaul Housing, Inc.		000-EE001	1			3 \$	\$275
1000 Pinebrook Road		If. For Multifernity Hou	sing Only	tg. Approxim	ate Starting C	ates (ma 2/1/2	Vd d/yyy })
Venice, FL 34292		X Elderly N		Advertisin	<u> </u>		
				Occupano			/2003
		1h. Housing Market Ar	es Les	County 11	Census Tra	ct	0302.00
Project's Name, Location (including city, State and zip code	'	1j. Managing/Sales Ag	ents Name	Address (in	duding city, S	State and	Sib cone)
Villa Vincente Fort Myers, FL 33905				SPM. III	**		
FOR MYERS, FC 30300			6220 Mai	natee Ave. identon, FL	34209		
						1000	likely to anoly
A SAN ORD	3 Direction of Market	ling Activity (Indicate v	which group(s) in the housin	g market ares	8 218 102131	(HINDLY SO OPPIN)
Type of Affirmative Marketing Plan (mark only one)	I ha housing because	IR OL HO IOCOMOLO					
Project Plan	special cutreach eff	-Hispanic) X I mis		American In	dian or Alas	skan Nat	ive
Minority Area	Black (non-		an or Pacifi	c Islander [Person	ns with D	isabilities
White (non-minority) Area	1 LAL						
Mixed Area (with % minority residents)		venise the availability o	this housing))			
Mixed Area (with % minority residents) Marketing Program: Commercial Media (Check the type of the commercial Media (Ch	of media to be used to so	iliboards Oth	er (specify)	1			el lue w
V Newspapers/Publications A	Recial/Ethnicis	tentification of Readers	Audience		Size/Duration	n of Adver	30 days
News name Radio or TV Station		100% Hispanic			1 minute 2 3" x 5 " Di	z x day	o cays.
WWCL - AM Buenna 1440/AWI		100% Hispanic			3" x 5" Di	splay, s	months
El Pueblo		100% Hispanic			JAZ U	spiay, J	months.
Gente Bonita							
b. Marketing Program: Brochures, Signs, and HUO's Fair Will brochures, letters, or handouts be used to adve For project site sign, indicate sign size4:x	Housing Poster	No If "Yes", a		w or submit	when avalla	able.	
COAL TOTAL COAL COAL COAL COAL COAL COAL COAL CO	Catalo Cities	-					inh and maint
he X Sales/relital Office	- Lilling to apply	about the availability	of the housi	ng, the appli	cant agrees	to establ	ish and maint
he X Sales/Rental Office Rear	- Lilling to apply	about the availability ising market area or se to be mailed to thes Approximate Date	of the housi	ng, the appli	cant agrees	to establ	ish and maint
he X Sales/Rental Office Rear to Community Contacts. To further inform the group contact with the groups/organizations listed below that Notify HUD-FHEO of any changes in this list. Attach a contact with the second contact with the contact with the second contact with t	- Lilling to apply	about the availability using market area or se to be mailed to thes Approximate Date (mm/dd/yyyy)	of the housi	ng, the appli nore space is rganizations Person Co	cant agrees	to establ ttach an ill raques be Contac	ish and maint
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Address & Phone Number 4224 Michigan Ave, 941-332-6622 3600 Evans Ave, 941-4333900 2285 First Street, 941-332-4233	(s) least likely to apply are located in the house point of correspondence Racial/Ethnic identification Mixed Mixed Mixed Mixed Mixed Personal Personal vi Personal vi Personal vi Personal vi	about the availability sing market area or to be mailed to thes Approximate Date (mm/dd/yyyy) 120 days 120 Days 120 Days 120 Days of Contact visit, Letter sit, Brochures sit, Brochures sit, Brochures marketing 8. Experies	of the houst SMSA. If m se groups/o	ng, the applications pace is regarded to the applications. Person Control Karter Claudett Linda Lee specific function implament referred referred for the application of the application of the application of the applications o	matagrees needed, at receded or to to something the matagree als and out als and out als and out als and out come and out als and out come and out c	to established to est	ish and maint additional she ted information sted ator tion will underte
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Affirmative Fair Housing Mark ting (AFHM) Plan -Multifamily Housing

U.S. Department of Housing and Urban Development Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0013 (exp. 1/31/2010)

Applicant's Name, Address (including City, State & Zip	code) & Phone Number	067-EE154	1d. Number of Units 68	
Holy Cross Manor II, Inc.		1e. Rental Range	11. Type of Housing	
1000 Pinebrook Rd. Venice, FL 34285		From \$ 0.00	Exterly Family	
		To \$ 380.00	Mixed (Elderly/Disabled)	
•		1g. Approximate Starting Dates	(mm/dd/yyyy)	
		Advertising	08/15/2011	
		Occupancy .	11/15/2011	
. Development's Name, Location (including City, State	and Zip code) 1h. Ho	using Market Area Manatee	11. Census Tract 14.01	
Holy Cross Manor II, Inc.	1		including City, State and Zip Code)	
501 26th Street, West	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		-	
Palmetto, FL 34221	50	M, LLC 1 Village Green Pkwy, Suite 7		
		adenton, FL 34209		
Type of Affirmative Marketing Area (check all that	3. Direction of Market	Ing Activity (Indicate which group	(s) in the housing market area are least d other factors without special outreach	
apply)	efforts)	Hodaing occupate of the locality and		
Plan New Update	White	American Indian or Alaskan Native	Asian	
eason for Update:	I Black or African		an or Other Pacific Islander	
Area	/ Hispanic or Lati		Families with Children	
White (non-minority) Area Minority Area		Specify _	-	
✓ Mixed Area (with 49 % minority residents)	Other	ific ethnic group, religion)		
la. Marketing Program: Commercial Media (Check th	e type of media to be us	ed to advertise the availability of th	is housing)	
Newspapers/Publications Radio Name of Newspaper, Radio or TV Station	TV Billbo	ards Other (specify) Broch	Size/Duration of Advertising	
North River News		Mixed	3" x 5" display - 3 months	
Senior Friends		Mixed	3" x 5" display - 3 months 3" x 5" display - 3 months	
Renaissance on 9th		Mixed		
Woodwind Senior Center		Mixed	3" x 5" display - 3 months	
Bradenton Herald			3" x 5" display - 3 months	
		torsaka kalanda kenada 19-an - Maga-maga-materia da da kalanda kalanda da d	gggidingerpannakan dallarin, e. e. dea., j. de -a. e. externáció li ggardina po a castan ció en li gyardina grapa por el casta de la ca	
		_		
4b. Marketing Program: Brochures, Signs, and HU	D's Fair Housing Poste			
(1) Will brochures, letters, or handouts be used to adv	ertise? 🗸 Yes	No If "Yes", attach a copy or t		
(1) Will brochures, letters, or handouts be used to adv	ertise? Yes; Logo type s	No If "Yes", attach a copy or size x		
(1) Will brochures, letters, or handouts be used to adv (2) For development site sign, indicate sign size	ertise? Yes; Logo type s	No if "Yes", attach a copy or size x Attach ap	hotograph of sign or submit when availabl	
(1) Will brochures, letters, or handouts be used to adv. (2) For development site sign, indicate sign size	ertise? Yes _x ; Logo type s on of construction a photog displayed wherever sale	No if "Yes", attach a copy or size x	hotograph of sign or submit when availabl	
(1) Will brochures, letters, or handouts be used to adv. (2) For development site sign, indicate sign size	ertise? Yes _x ; Logo type s on of construction a photog displayed wherever sale	No if "Yes", attach a copy or size x Attach a property Attach a property of the sign will be submitted serrentals and showings take place.	hotograph of sign or submit when available Fair Housing Posters will be displayed	
(1) Will brochures, letters, or handouts be used to adv. (2) For development site sign, indicate sign size	ertise? Yes _x ; Logo type s on of construction a photog displayed wherever sale	No if "Yes", attach a copy or size x	hotograph of sign or submit when available	

4c. Marketing Program: Community Contacts. To further inform the group(s) least likely to apply about the availability of the housing, the applicant agrees to establish and maintain contact with the groups/organizations listed below which are located in the housing market area. If more space is needed, attach an additional sheet. Notify HUD-Housing of any changes in this list. Attach a copy of correspondence to be mailed to these groups/organizations. (Provide all requested information.) Approximate Date Group Person Contacted (or to be Contacted) (mm/dd/yyyy) Identification Name of Group/Organization Bob Bartz 08/15/2011 mixed Chamber of Commerce of Manatee Wendy Rogers 08/15/2011 mixed Senior Friends Debbie Beckett 08/15/2011 Renaissance on 9th, Meals on Wheels Plus mixed **Edward Bailey** 08/15/2011 black NAACP Indicate the specific function the Group/Organization will undertake in implementing the marketing program Method of Contact Address & Phone Number 2

			GIOCIERO II III PORTO II II			
2 10th Street W. Bradenton 748-3411	personal visit, brochures		Referrals and Outreach			
670 59th Street W. Bradenton 792-0211	personal visit, brochures		Referrals and Outreach			
316 9th Street W. Bradenton 749-0100	personal visit, brochures		Referrals and Outreach			
almettoYouth Ctr,POBox937Bton580-2817	personal visit, brochures		Referrals and Outreach			
Future marketing Activities Mark the box(es) marketing activities to fill vacancies as they occ been initially occupied.	that best describe aur after the project has	6. Ex 6a.	perience and Staff Instructions (See instructions) Staff has affirmative marketing experience. No Ves			
 ✓ Newspapers/Publications ✓ Brochures/Leaflets/Handouts ✓ Site Signs 	Community Contacts Other (Specify)	6b.	On separate sheets, indicate training to be provided to staff on Federal, State and local fair housing laws and regulations, as well as this AFHM Plan. Attach a copy of the instructions to staff regarding fair housing.			
Staff has training in 504, Fair Housing, and A Fair housing and 504 training will be provided	1.					
ontinued compliance with HUD's Ammative Fa	of Submission (mm/dd/yyyy)	1				
Signature of person submitting this Plan & Date of	TH LINGSHIP INTERCENTING LINGSHIP	1				
Signature of person submitting this Plan & Date of Name (type) or print)	of Submission (mm/dd/yyyy) 5/29	1				
Signature of person submitting this Plan & Date of Name (type or print)	of Submission (mm/dd/yyyy) 5/29 SPM, LLC	For HUD	Office of Fair Housing and Equal Opportunity Use Only			
Signature of person submitting this Plan & Date of Name (type or print) Name (type or print) Nathy Berglott Title & Name of Company Managing Director, S For HUD-Office of Housing Use	of Submission (mm/dd/yyyy) 5/29 SPM, LLC	For HUD	Office of Fair Housing and Equal Opportunity Use Only Disapproved (Check One)			
ignature of person submitting this Plan & Date of Jame (type or print) Kathy Berglott Fitte & Name of Company Managing Director, S For HUD-Office of Housing Use	of Submission (mm/dd/yyyy) 5/29 SPM, LLC	For HUD	Office of Fair Housing and Equal Opportunity Use Only			
Signature of person submitting this Plan & Date of Name (type or print) Name (type or print) Yeathy Berglott Title & Name of Company Managing Director, S For HUD-Office of Housing Use Reviewing Official: Signature & Date (mm/dd/yyyy)	of Submission (mm/dd/yyyy) 5/29 SPM, LLC Only	For HUD Approved	Office of Fair Housing and Equal Opportunity Use Only Disapproved (Check One)			
Signature of person submitting this Plan & Date of Name (type or print) Name (type or print) Yeathy Berglott Title & Name of Company Managing Director, S	of Submission (mm/dd/yyyy) 5/29 SPM, LLC Only	For HUD Approved	Office of Fair Housing and Equal Opportunity Use Only Disapproved (Check One) & Date (mm/dd/yyyy)			

Affirmative Fair Housing Marketing Plan

Attachment 6b.

Attached to this AFHMP is a copy of an internal memorandum given to all staff members. In addition, there is a copy of the internal Certification of Completion form that indicates all training that each new employee is required to complete. This training is also completed once per year.

This training includes:

Fair Housing - specifically compliance with:

Fair Housing Act
Affirmative Fair Housing Marketing Plan
Title VI of the Civil Rights Act
Section 504 of Rehabilitation Act of 1973

OSHA
Non-Discrimination and Anti-Harassment
Substance Abuse
Mold
Lead Based Paint (if applicable)
Asbestos (if applicable)

In addition, all employees are given one-on-one training with their immediate supervisor for at least one week. This training includes: SPM Policies and Procedures, Fair Housing Regulations, OSHA Safety Regulations, and the contents of the AFHMP.

All office staff attends annual FAHSA or SAHMA meetings, both of which offer Fair Housing training; and maintenance staff attend an annual Maintenance Workshop that includes Fair Housing training.

Each site is provided with written Fair Housing Materials that remain on site, as well as the NAHMA Fair Housing Guidebook.

DIOCESE OF VENICE ADOPTED FAIR HOUSING POLICIES HUD SECTION 202 PROJECTS

EQUAL HOUSING OPPORTUNITY

It is the policy of the apartment complex and Managing Agent to comply with any and all Federal, State or local law prohibiting discrimination in housing on the grounds of race, color, sex, religion, familial status, handicap, or national origin, including Title VI of the Civil Rights Act of 1964 (Public Law 88-352, 78 State, 241), all requirements imposed by or pursuant to the Regulations of the Secretary (24 CFR, Subtitle A, Part 1) issued pursuant to that Title; regulations issued pursuant to Executive Order 11063, and Title VIII of the 1968 Civil Rights Act.

In this Chapter

Employment	2
Equal Housing Opportunity Poster	
Advertising	
Fair Housing Amendments Act of 1988	
Section 504 of the Rehabilitation Act of 1973	4
Reasonable Accommodation Procedures	5
Reasonable Accommodation Policy	

Employment

The Community and Managing Agent are Equal Opportunity Employers and presently have minorities employed at various levels of responsibility. All hiring will be in conformance with equal employment opportunity requirements. The NOTICE TO ALL EMPLOYEES (accessed via SPM website) must be posted in the rental office in a place where all employees can easily read.

Equal Housing Opportunity Poster

This poster (obtained through the HUD Office) must be framed and posted in a conspicuous place in the rental office of every complex. This poster announces to everyone that visits your office that discrimination is prohibited.

Advertising

(1) Signs

All rental signs and entrance signs must have the Fair Housing logo and the words "Equal Housing Opportunity" printed on them.

(2) Advertising

All newspaper ads, brochures, flyers, and other forms of advertising must have the Equal Housing logo and wording.

Fair Housing Amendments Act of 1988

Title VIII of the Civil Rights Act of 1968 as amended by the Fair Housing Amendments Act (FHAA) of 1988 prohibit discrimination against persons with handicaps and provide equal opportunities to persons with handicaps.

Discriminatory Practices prohibited by the Fair Housing Amendments-

The regulations list specific examples of prohibited, and unlawful practices. Note: the "\(\triangle \)" as used below indicates a similar provision in 504. Where both laws apply, providers should use the more stringent of the two requirements. Below is an edited excerpt from the regulations.

You cannot, because of race, color, religion, sex, handicap, familial status, or national origin

Refuse to sell or rent to a person who has made a bona fide offer;

- Discriminate in the terms, conditions or privileges, of the sale or rental, or in the provision of services or facilities in connection with the sale or rental;
- Use advertising for sale or rent that indicates a preference or limitation based on a protected class;
- Misrepresent the availability of a unit;
- Engage in blockbusting;
- Impose different sale or rental charges;
- Use different qualification criteria or applications, or sale or rental standards or procedures such as income standards, application requirements, application fees, credit analysis, or sale or rental approval procedures, or other requirements;
- O Use different provisions in contracts of sale or leases such as those relating to rental charges, security deposits, terms of the lease, closing or down payment requirements;
- Δ Fail or delay maintenance repairs of sale or rental dwellings;
- Δ Limit the use of privileges, services, or facilities associated with the dwelling unit;
- Deny or limit services or facilities in connection with the sale or rental because a person failed or refused to provide sexual favors;
- A Restrict choices or a person by word or conduct in connection with seeking, negotiating for, buying or renting a dwelling;
- Assign any person to a particular section of the community, neighborhood or development, or to a particular floor of a building;
- Employ codes or other devices to segregate or reject applicants;
- Deny or delay processing of an application.

Section 504 of the Rehabilitation Act of 1973

Owners of assisted housing, by virtue of their receipt of Federal funds, must comply with requirements of Section 504 of the Rehabilitation Act of 1973. Specifically, 504 requires that an otherwise qualified individual with handicaps, solely by reason of his/her handicap, cannot be excluded from participation in any program or activity receiving Federal financial assistance. Nor can such persons be denied the benefits of, or be subject to discrimination under any program or activity receiving Federal financial assistance.

504 is concerned with both discriminatory behavior and access to benefits and facilities of programs. To comply with the law, action must be taken to address accessibility issues in four broad areas:

- Communication and information (including the issuance of required notices of non-discrimination): provision of auxiliary aids where necessary to afford an individual with handicaps equal opportunity to participate in the program or activity;
- Personnel administration (policies and procedures);
- Housing administration (policies, procedures, and practices, especially Resident Selection Plans, marketing plans, lease & house rules);
- Creating access to housing and non-housing facilities and any related services.

Reasonable Accommodation Procedures

In addition, the community may perform structural modifications to housing and non-housing facilities on sites where such modifications would be necessary to afford full access to the housing program for qualified individuals with handicaps.

In reaching a reasonable accommodation with, or performing structural modifications for, otherwise qualified individuals with handicaps, the Property is not required to:

- Make structural alterations that require the removal or altering of a load bearing structural member;
- Provide an elevator in any multifamily housing community solely for the purpose of locating accessible units above or below the grade level;
- Provide support services that are not already part of its housing programs;
- Take any action that would result in a fundamental alteration in the nature of the program or service;
- Take any action that would result in an undue financial and administrative burden on the Property (including structural impracticality as defined in the UFAS).

All actions, communications, access to facilities, access to units, management policies and employment policies must insure equal access and treatment for handicapped persons. This requires awareness and sensitivity by all complex staff—in some cases a dramatic change in organizational behavior must occur.

An evaluation of your property, as well as a Transition Plan for any physical modifications needed to make all common areas barrier-free, has been completed and is located in your Fair Housing/504 Notebook on-site. Your Transition Plan may have called for such items as lever-type door handles on all common area doors, handicap parking spaces with ramps, signs and lettering, ramps to doorways, etc.

On the following page you will find the Reasonable Accommodation Policy. It will need to be thoroughly reviewed with all staff members and posted on the complex office bulletin board. It is important that you follow this policy consistently.

The Reasonable Accommodation Policy states that upon request, we will provide reasonable accommodations to applicants and/or residents who qualify for them. A Reasonable Accommodation Request form, as well as a Reasonable Accommodation verification Form, are located in Yardi and can be accessed on the Family Info button on the 50059. They are also accessible via the SPM web-site.

If there is an applicant and/or resident that has an obvious disability and an obvious need for a reasonable accommodation (i.e. a wheelchair user asks for a ramp), there is

no need to verify this need. However, this information would still need to be documented at the bottom of the Reasonable Accommodation request Form.

All reasonable accommodation requests should be sent to your Regional Property Manager for approval or denial. If the Regional Property Manager denies the request, (s)he will forward the request to the Regulatory Director for final review. We want to remind you to make sure your resident/applicant realizes that the request will be processed through the corporate office for final approval.

It is imperative that all requests for a Reasonable Accommodation be handled as quickly as possible. Once you have received a request, you have 2 business days to submit the verification form to the appropriate third party (if required). After that form has been mailed, you are responsible for tracking that form and following up with the recipient to be sure it is returned to your office as quickly as possible. Once you have received this third party verification form, you are required to submit this information to your regional Property Manager within 24 hours of receipt. If you do not have a verification form because the disability and need for the accommodation is obvious, you should submit the request form immediately to your Regional Property Manager for approval.

It is important that all requests (whether denied or approved) be maintained in a separate file in your complex office labeled "Reasonable Accommodations" for easy access in the future. You should also place a copy in the resident file.

In the case of a resident or applicant who has request a live-in aide, you will need to follow all of the above steps. In addition, the individual who is requesting to be the live-in aide will need to complete an application. The purpose of this application is to acquire the information required for screening purposes. Once the application is returned, it will need to be run through Rent Grow just as all other applications are. DISREGARD the credit information and complete the criminal search request on the live-in aide. We do not have access to the criminal database unless a credit report is This is the only reason that you are completing the credit portion of the screening. All live-in aides should meet the same screening criteria with regard to criminal background as applicants. Should the live-in aide have a criminal history that would make them ineligible, they will not be permitted to be a live-in aide. Again, any requests that are denied must be run through your Regional Property Manager and the Regulatory Director prior to denial. Please note that with Change 2 to the HUD 4350.3 in a 202 Property with Section 8 assistance (not a PRAC), adult children can be added as a household member after initial occupancy if they are essential to the well-being and care of the elderly parent. They are no longer considered a live-in aide. They would be required to sign a form stating that they understand that they do not have the right to remain in the unit if the elderly parent no longer residents there. This form is on the SPM Website.

In addition, with Change 2 to the HUD 4350.3 if a resident has to be transferred to another unit because of a reasonable accommodation, the community could be responsible for the cost of the move. All requests for reasonable accommodations must be reviewed by your Regional Property Manager and the Regulatory Director.

Reasonable Accommodation Policy

This Complex is an Equal Housing Opportunity provider and does not discriminate against our applicants/residents with disabilities. It is our policy to provide reasonable accommodations to our applicants/residents with disabilities to enable them to fully use and enjoy this community. This includes structural modifications and/or exceptions to our usual rules or policies. In general, the following steps should be taken to assure that your request for a reasonable accommodation is adequately responded to. If you are unable or unwilling to complete any of the following steps, please notify the manager immediately, and we will handle your request individually.

- Applicant/Resident to fill out and return to the Complex Office the Reasonable Accommodation Request Form
- Applicant/Resident to sign the Reasonable Accommodation Verification Form and return it to the Complex Office. This form need not be signed and sent to a qualified third party verifier in the following instance:
 - o If disability is obvious or can be properly verified with credible documentation provided from requesting applicant/resident
 - If need for requested accommodation is obvious or can be properly verified with credible documentation provided from requesting applicant/resident
- Upon receipt of the Reasonable Accommodation Verification Form from the applicant/resident, management will mail the form to the appropriate third party as noted on the Request Form
- When third party verification is received, management will review the form and will
 notify the applicant/resident in writing of the determination made regarding the
 request after final review has been made at the corporate level
- All request and verification forms will be maintained in a separate file labeled "Reasonable Accommodations" in the Complex Office. An additional copy may also be kept in each applicant/resident file

Please contact the manager if assistance is needed with this process.



DIOCESE OF VENICE Minority Outreach – Sample Ads

RE-SUBMISSION OF PREVIOUSLY SUBMITTED INFORMATION

Per the HUD notice of funding under the Application Submission Requirements, it states that "... you will be able to submit information and exhibits you have previously prepared for prior applications under Section 202, Section, or other funding programs. Examples of exhibits that may be readily adapted or amended to decrease the burden of application preparation include, among others, those on previous participation in the Section 202 or Section 811 Programs, your experience in provision of housing and services, supportive service plan, community ties, and experience serving minorities.

In this section, we are including updated support letters, along with support letters previously submitted.

MINORITY OUTREACH - AD

NEWSPAPER: Florida Sentinel

PROJECT: Holy Cross Manor Villa Vincente

DATE: 5/9/08

MINORITY AUDIENCE: African American

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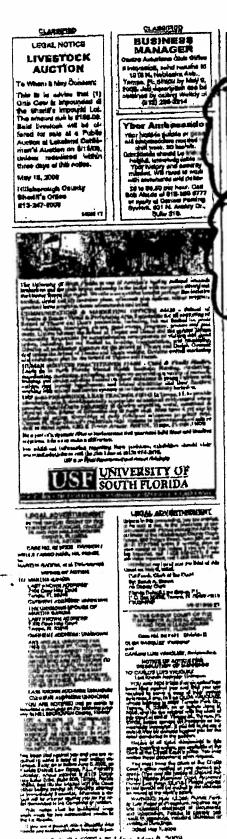


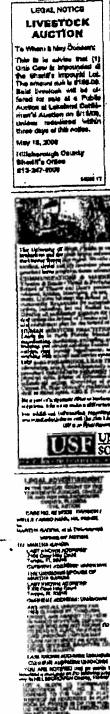
Publication: LaGaceta

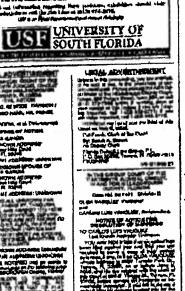
Date: May 9, 2008

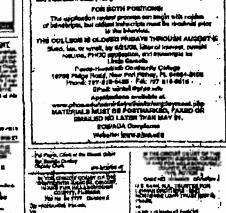
Project: Holy Cross Manor and Villa Vincente

Target Population: Hispanic









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Page IN/LA GACHTA/Friday, May 9, 2009

Publication: LaGaceta

Date: April 18, 2008

Project: Villa Vincente

Target Population: Hispanic

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LIVESTOCK LEGAL NOTICE

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Shertff's Office May 13, 2008

Hillsborough County 813-247-8000

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Degrads must be from a regionally excredited institution. Preferred: Doctoral degree; two years postsecondary adminis-Required: Master's degree with at least 18 graduate servester hours in released field in the Christorr, three years postsecondary seaching; satisfactiony criminal history background check. trains experience. Salary range is \$76,500 - \$90,925 sortially. Dean of Health Occupations - Now Port Richery Carryus -

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Publication: St. Lawrence Catholic Parish

Date: August 5, 2007

Project: San Lorenzo Manor

Target Population: Hispanic

From the Pastor

Dear Friends,

I would like to share with you some of the areas that I have requested that our different Councils and Committees assist me with.

The Liturgy Committee: The study and dissemination of the teaching of Pope Benedict XVI's Post-Synodal Apostolic Exhortation Sacramentum Caritatis as well as the General Instruction of the Roman Missal.

Parish Council: Review of 2003 Parish Strategic Plan, begin the process of development of sa updated strategic pastoral plan using a means such as Envision (See www.parishplanning.org) or other instrument of pastoral planning, establishment of a Vocation Committee, conduct a study of the use of current meeting space, ongoing development of Hispanic Ministry, study of books "From Maintenance to Missions" and "Eucharist: Source and Summit" and the participation in the Diocesan Multi-year catechetical process announced by the bishop, and assist with ongoing maintenance and building upkeep.

School Board, Finance Council, PTO, and School Finance Committee assist with: the establishment of a Monsignor Laurence Higgins Tuition Assistance Fund, the analysis of school safety, the implementation of the strategic pian, and the ongoing implementation of a long range plan for finance and development of our school.

I will strive to keep you updated regarding the progress of the items mentioned above.

I want to announce that beginning with the celebration of the Assumption of Mary we will have a Vigil Mass.

The schedule for the Holyday will be: Tuesday, August 14 Vigil, 7:00 p.m. (English) Wednesday, August 15 with 6:30 & 8:30 a.m. 12:15 & 5:50 p.m. in English and 7:00 p.m. in Spanish

We will continue to review this schedule to determine if it is meeting the needs of our parishioners.

Bishop Robert Lynch will formally install me as the second pastor of St. Lawrence next Saturday, August 11, 2007 at the 5:30 p.m. Vigil Mass. I am thankful to Bishop Lynch and to Monsignor Higgins, who continues to serve as a teacher and guide regarding what a good pastor and priest should be.

Sincerely your in Christ. Fr. Tom Morgan

Apartments for Seniors
San Lorenzo Terrace
(Non-denominational)

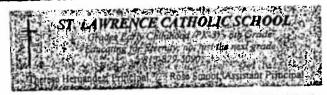
Applications
available starting
Monday, August 13, 2007
10 a.m.--2 p.m.
At the San Lorenzo Terrace
Rental Office

Located at

5221 North Himes Avenue Tampa, FL 33614

Signs will direct you to the Rental Office

- ▶ Opening November 2007
- ► 1 BR Apartments
- ▶ Rent based on income
- Mest be at least 62 years of age



St. Lawrence - Patron of our Parish & Pastor Friday, August 10th

St. Lawrence Third-century archdeacon of Rome, distributor of sims, and "keeper of the treasures of the church" in a time when Christianity was outlawed. On August 6, 258, by decree of Emperor Valerian, Pope Saint Sixtus II and six deacons were beheaded, leaving Lawrence as the ranking Church official in Rome. While in prison awaiting execution



Sixtus reassured Lawrence that he was not being left behind; they would be reunited in four days. Lawrence saw this time as an opportunity to disperse the material wealth of the church before the Roman authorities could lay their hands on it. On August 10th Lawrence was commanded to appear for his execution, and to bring along the treasure with which he had been entrusted by the pope. When he arrived, the archdeacon was accompanied by a multitude of Rome's crippled, blind, sick, and indigens. He announced that these were the true treasures of the Church. Furious, the prefect prepared a red-hot gridiron and bound Lawrence to it; Lawrence bore the agony with unbelievable equanimity and in the midst of his torment instructed the executioner to turn him over as he was broiled enough on one side. There is no doubt that his death inspired a great devotion in Rome, which quickly spread throughout the entire Church. We pray that our Parish of St. Lawrence also inspires great devotion and love of God.

2007-2008 Church Projects Scheduled to Begin:

- 1. Obtaining of donated statues for the piazza
- 2. Obtaining of donated candlesticks for the church altar
- 3. Classroom improvements at the school
- 4. Repaying of the piazza
- 5. Replacement of door handles at the church
- 6. Repair of soffits, doors and roof at the church
- Addressing of lighting and sound system issues at the church
- Repair of Higgins Hall roof and cleaning or replacement of ball chairs
- 9. Replacement of worn vestments
- 10. Install map of buildings sign for visitors

Projects in the Process of Completion:

- 1. Addressing issues of repair and upkeep at priests' residences
- 2. New Media Center

Projects Completed:

1. Obtaining of hand bells for a hand bell choir

If you would like information regarding assisting with any of these projects please call Fr. Tom Morgan at (813) 875-4040.

Used Uniform Sale Wednesday, August 15th, 2007

(same day as Student Day Visitation

and Holy Day of Obligation, Assumption of the Blessed Mother)

12 Noon to 3:30 p.m. at the Gazebo

Please feel free to stop by and check out what we have either before mass or when visiting the school.

Blessings to all for a great new school year! Sponsored by the Mother's Prayer Group Publication: Neighbors

Date: January 10, 2006

Project: Holy Cross Manor

Target Population: African-American



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1 Bedroom Apartments

Rent Based on Income

Must be at least 62 years of age

Applications available starting January 16th 10 a.m. - 2 p.m.

Holy Cross Manor Rental Office Palmetto.

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Publication: North River News

Date: January 12-18, 2006

Project: Holy Cross Manor

Target Population: African-American



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Apartments for Seniors Holy Cross Manor

(Non-denominational)

Applications available starting January 16th 10 a.m.-2p.m. at Holy Cross Manor Rental Office

Located in North Palmetto at 510 26th Street W., Palmetto, FL 34221

- ☐ Opening April 2006
- ☐ 1 BR Apartments
- ☐ Rent based on income
- ☐ Must be at least 62 years of age

(941) 729-2063 TTY - 800 955-8771 Palmetto Youth Center

Annual Dr. King honor

The Palmetto Youth Center Board Friday will begin homage to the late Dr. Martin Luther King, Jr. with an annual Humanitarian Award Banquet followed by a Saturday parade in Palmetto, and an Interracial Religious Service Sunday.

Also as part of honors for the late civil rights leader, oratorical presentations will be made by middle school and high school students, and youth groups will perform at the center prior to the religious services.

To be honored at the 12th annual Humanitarian Award Banquet at the Youth Center at 7 p.m. Friday for their contributions to "interracial harmony and multiculture understanding" are Ozell Ackerman, E.D. "Moody" Johnson, Mrs. Joyce Kerce, Steve Knopik, Earl Moreland and Bradenton Mayor Wayne Poston.

eynote speaker at the banquet will be State Sen. sley "Les" Miller.

The parade will begin at poon Saturday at Lincoln Middle School, and will proceed west on 17th Street to Eighth Avenue, West, then south on Eighth Avenue to 10th Street. West, then east on 10th Street to Second Avenue. West, then north on Second, Avenue to 17th Street, then back to rial As Lincoln Middle School.

The Interracial Religious Service will be held at the Youth Center at 501 17th Streeet, West from 6 p.m. to 7:30 p.m. Sunday. Speakers will be Pastor

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Agency (CRA) Executive Tanya Lukowiak, who along Attorney Michelle Hall, dr. inclusionary housing ordinance, final approval await further wordinance.

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FAIR HOUSING TRAINING



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Eight (8) hours of Continuing Education Credits In the areas of:

Presents this

Fair Housing Special Claims

Basic Occupancy

Service Coordinators

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Responding to MOR's Roundtable Discussion

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Preparing for MOR at Property Level Rent Adjustments & Contract Renewals

Common Errors noted in Compliance Reviews

Outreach/Application — Processing Waitlist Mgmt Easy Solutions to Resident Relation Lura Requirements

Certificate of training to

Nanci Huffer

President ζ

Southeastern Affordable Housing Management Association





NOTICE TO ALL EMPLOYEES

Alabama 1103 R. Arrington, Jr. Blvd. South Birmingham, Alabama 35205 Telephone: (205) 933-1020 Fax. (205) 930-4508

Florida Suite 204 6220 Manatee Avenue West Bradenton, Florida 34209 Telephone: (941) 795-2524 Fax: (941) 798-3349

3250 Whisper Lake Lane Winter Park, Florida 32792 Telephone: (407) 677-0298 Fax: (407) 677-0298

IT IS THE POLICY OF THIS COMPANY TO COMPLY WITH THE SPIRIT AND THE LETTER OF ALL NON-DISCRIMINATION LAWS INCLUDING THE FEDERAL FAIR HOUSING LAW, (TITLE VIII OF THE CIVIL RIGHTS ACT OF 1968, AS AMENDED), EXECUTIVE ORDER 11063 AND THE LOCAL FAIR HOUSING ORDINANCE.

I CERTIFY THAT I OR ANYONE AUTHORIZED TO ACT FOR ME SHALL COMPLY WITH THE PROVISIONS OF THE ABOVE LAW, EXECUTIVE ORDER AND ORDINANCE. NEITHER I NOR ANYONE AUTHORIZED TO ACT FOR ME SHALL IN THE RENTAL, LEASE OR SALE, IN THE PROVISION OF SERVICES OR ANY OTHER MANNER DISCRIMINATE AGAINST ANY PERSON ON THE GROUNDS OF RACE, COLOR, RELIGION, SEX, FAMILIAL STATUS, HANDICAP OR NATIONAL ORIGIN.

William B. Welden

William B. Welden, President SPM, Inc.

Date: May, 2007

Name of Complex	Employee Name				
Holy Crops Manon	Larry Strassner				
Certification of C Training Pro	ompletion				
This is to acknowledge that I have received and reviewe by such program responsibilities.	ed all information listed below and agree to abide				
If there are any questions after review of this informat contact my Complex Manager or Properly Manager for π	tion, I understand that it is my responsibility to nore information.				
Fair Housing Video	7 minutes				
Testers Welcoms Video	48 minutes				
Fair Housing Written Metartets	45 minutes				
Non-Cisorimination and Anti-Herasament Video	32 minutes				
Substance Abuse Video	26 minutes				
OSHA Safety Video	17 minutes				
OSHA Notebook - Hazard Communication Right-To-Know - Personal Protective Equipment - Hazardous Energy Control (Lockout/Tag	gout)				
Mold O&M Plan					
Mold Video	35 minutes				
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Ā	sheatos Test Score				
I understand that these programs and training materials have been developed for the protection of myself and the Complex, and that these programs will work effectively only if I suffil my obligations under the programs. I also understand that I will be subject to disciplinary action, including termination, if I do not comply with these programs. I acknowledge that, pursuant to state taw, I may forfeit my right to receive worker's compensation benefits if I suffer an on-the-job injury and I am not wearing/using required personal protective or safety equipment/safety appliances at the time of my accident.					
Employee's Position	0.10 Oste				
Manci Paemer Complex Manager Signature	1/23/67				
Property Manager Signature	050				

Distribution:

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3PM ~ 104

Name o	of C	omp	lex.
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Employee Name

		Complex & Dept # 524310
Cer	tification of Com Training Progra	Strassner, Lawrence F
This is to acknowledge that I have receibly such program responsibilities.	ved and reviewed all	HIDTHERDS HORSE DEATH MED SPICE IN STRICT
if there are any questions after review contact my Complex Manager or Propert	of this information, y Manager for more i	f understand that it is my responsibility to nformation.
Fair Housing Video		7 minutes
Testers Welcome Vicieo		48 minutes
Feir Housing Written Materials		45 minutes
Non-Discrimination and Anti-Hen	assment Video	32 minutes
Substance Abuse Video		26 minutes
OSHA Safety Video		17 minutes
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and the Complex, and that these program programs. I also understand that I will be comply with these programs. I acknowled	ms will work affective a subject to discipting ige that, pursuant to a er an on-the-lob inju	sen developed for the protection of myself ty only if I fulfill my obligations under the ry action, including termination, if I do not state law, I may forfeit my right to receive ry and I am not wearing/using required time of my accident.
Lauren F. Stran	AA J	7-13-57 Date
on call person	>	
Complex Manager Signature	inacriama (Marie Marie)	4-13-07 Date
roperty Manager Signature	· **Some manifemati	Data

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APR 2 3 2007

Name of Complex Employee Name Holy Cross Manor Certification of Completion **Training Program** This is to acknowledge that I have received and reviewed all information listed below and agree to abide by such program responsibilities. If there are any questions after review of this information, I understand that it is my responsibility to contact my Complex Manager or Property Manager for more information. Fair Housing Video 7 minutes Testers Welcome Video 46 minutes Fair Housing Written Materials 45 minutes Non-Discrimination and Anti-Harasament Video 32 minutes Substance Abuse Video 26 minutes OSHA Safety Video 17 minutes OSHA Notebook - Hazard Communication Right-To-Know - Personal Protective Equipment - Hezardous Energy Control (Lockout/Tagout) Mold O&M Plan 35 minutes Lead-Based Paint Video (Not applicable for desk clarks, night attendants, and courtesy officers) 8 minutes LeadSmart Apartment Leasing Video (Not applicable for desk clerks, night attendents, and courtesy officers) 7 minutes Lead-Based Peint Written Materials (Not applicable for deak clerks, night attendants, and courteey officers) 45 minutes Asbestos Video (Not applicable for desk clarks, night attendants, and courtesy officers) 66 minutes Asbestos Survey and/or O&M Plan (Not applicable for desk clarks, night attendants, and courtesy officers) Written Asbestos Test (Applicable Only to Maintenance Personnel of Complexes identified with Regulated Asbastos Containing Material) Asbestos Test Score I understand that these programs and training materials have been developed for the protection of myself and the Complex, and that these programs will work effectively only if I fulfill my obligations under the programs. I also understand that I will be subject to disciplinary action, including termination, if I do not comply with these programs. I acknowledge that, pursuant to state law, I may forfeit my right to receive worker's compensation benefits if I suffer an on-the-job injury and I am not wearing/using required personal protective or safety equipment/safety appliances at the time of my accident. Employee Signature

mployee's Position

Manager Signature

Complex Manager Signature

Property Manager Signature

7-16-07 Date

7/16/07

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SPM - 105

Name of Complex

Employee Name

Holy Cross Manor

Certification of Completion Training Program

		to acknowledge that I have received and reviewed all info n program responsibilities.	ormation listed below and agree to abide
		are any questions after review of this information, I us t my Complex Manager or Property Manager for more info	
	W	Fair Housing Video	7 minutes
		Testers Welcome Video	48 minutes
	Q	Fair Housing Written Materials	45 minutes
	Ø	Non-Discrimination and Anti-Harassment Video	32 minutes
	U	Substance Abuse Video	28 minutes
	W	OSHA Safety Video	17 minutes
	M	OSHA Notebook - Hazard Communication Right-To-Know - Personal Protective Equipment - Hazardous Energy Control (Lockout/Tagout)	
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	(A) Employ	associat Hacke It	<i>La−17−07</i> Date
	Sw	nager	
	GM	as said Harbett	10-17-07
	Comple	or than der Signature	Date
	Propert	y Manager Signature	7//6/0"/ Date

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SPM ~ 105

Name	of	Con	iplex-
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Employee Name

Complex & Dept # 524510

Certification of Completi

Training Progra	III			
This is to acknowledge that I have received and reviewed all information used below and agree to abide by such program responsibilities.				
if there are any questions after review of this information, contact my Complex Manager or Property Manager for more in	I understand that it is my responsibility to nformation.			
Fair Housing Video	7 minutes			
Testera Welgome Video	46 minutes			
Fair Housing Written Materials	45 minutes			
Non-Discrimination and Anti-Harassment Video	32 minutes			
Substance Abuse Video	26 minutes			
OSHA Safety Video	17 minutes			
OSHA Notebook - Hazard Communication Right-To-Know				
- Personal Protective Equipment - Hazardous Energy Control (Lockout/Tagout)	· · · · · · · · · · · · · · · · · · ·			
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FERTINE Last Aviso Ascrabinges in dear con-	8 minutes			
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Courtesy officers) Lead-Based Paint Written Materials (Not applicable courtesy officers)	7 minutes			
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Distribution:

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Name of Complex	Employee Name
Holy Cross Masor	M. Louise Bailey
Cotmicanous.	of Completion Program
· -	•
by such program responsibilities.	ewed at information listed below and sages to obide
contact my Complex Manager or Property Manager	ornation, i understand that it is my reaponsibility to for more information.
Fair Housing Video	7 minutes
Testers Welcome Video	46 minutes
Fair Housing Written Materials	45 minutes
Proposition and Anti-Harasement Vic	deo 32 minutes
Substance Abuse Video	26 minules
OSHA Safety Video	17 minutes
OSHA Notebook - Hazard Communication Right-To-k - Personel Protective Equipment - Hazardous Energy Control (Lockou	
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Mold Video	35 minutes
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M. Jauire Bail	1/23/07 Date
Employee's Position Nanci Papper Complex therefore Sanature	123/07 Date
Properly Menager Signature	Date Date

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3 PM - 105

Name	of	Com	plex
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Complex & Dept # 524310

Certification of Comple

Bailey, Louise

Training Program	
This is to acknowledge that I have received and reviewed all in by such program responsibilities.	formation listed below and agree to mouve
if there are any questions after review of this information, I contact my Complex Manager or Property Manager for more info	understand that it is my responsibility to ormation.
Fair Housing Video	7 minutes
Testers Welcome Video	46 minutes
Fair Housing Written Materials	45 minutes
Non-Discrimination and Anti-Harassment Video	32 minutes
Substance Abuse Video	25 minutes
OSHA Safety Video	17 minutes
OSHA Notebook - Hazard Communication Right-To-Know - Personal Protective Equipment - Hazardous Energy Control (Lockout/Tagout)	
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Lauce Bailey Employee Stynature	4-13-07 Date
Employee's Position	
Mari Paena	4-13-07
Complex Manager Signature	Date
Property Manager Signature	Date

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APR 23 2007

Name	of	Com	plex
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Employee Name Complex & Dept # 524330

Certification of Completi

Palmer, Nanci

	I raining Pro	gram .
	io acknowledge that I have received and reviewed program responsibilities.	all information batel between and agree to abide
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W	Testers Welcome Video	46 minutes
	Fair Housing Written Materials	45 minutes
	Non-Discrimination and Anti-Harasament Video	32 minutes
	Substance Abuse Video	28 minutes
U	OSHA Safety Video	17 minutes
U	OSHA Notebook - Hazard Communication Right-To-Know - Personal Protective Equipment - Hazardous Energy Control (Lockout/Tag	out)
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Man	2 Paeme	4-13-07 Date
Employe Compte	Parmus Manager Signature Manager Signature	4-15-07 Dete 5/24/07

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FAIR HOUSING INSTITUTE, INC.

CERTIFICATE OF COMPLETION

www.fairhouse.net • 770.840.7005

THIS CERTIFICATE IS AWARDED

FOR SUCCESSFULLY COMPLETING FHI'S

FAIR HOUSING COURSE

is illegal to discriminate against any person because of race, color, religion, sex, disability, I acknowledge that I have been trained in Fair Housing Laws. I understand it familial status or national origin. I agree to obey these laws.

(fhi)

Fair Housing Institute

Instructor's Initials

EAIR HOUSING INSTITUTE, INC.

www.fairhouse.net • 770.840.7005

CERTIFICATE OF COMPLETION

THIS CERTIFICATE IS AWARDED

FOR SUCCESSFULLY COMPLETING FHI'S

FAIR HOUSING COURSE

व्यवसायाच्याच्याच्याच्या

is illegal to discriminate against any person because of race, color, religion, sex, disability, I acknowledge that I have been trained in Fair Housing Laws. I understand it

familial status or national origin. I agree to obey these laws.

Fair Housing Enstitute

(fhi)

Student's Signature

Instructor's Initials

स्कारमञ्जास्मास्मास्मास्मासासम्बाह्मास्मासासम्बाह्मासम्बाह्मासम्बाह्मासम्बाह्मासम्बाह्मासम्बाह्मासम्ब

FAIR HOUSING INSTITUTE, INC.

www.fairhouse.net • 770.840.7005

THIS CERTIFICATE OF COMPLETION

FAIR HOUSING COURSE

| acknowledge that I have been trained in Fair Housing Law's I understand it
| acknowledge that I have been trained in Fair Housing Law's I understand it
| acknowledge that I have been trained in Fair Housing Law's I understand it
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Name of Complex	Employee Name			
Holy Cross Masor Certification of C				
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Testers Welcome Video	46 minutes			
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Substance Abuse Video	26 minutes			
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Employee Signature	4 20/06 Data			
Maintragaes Employee's Position				
Coppeles Marager Signature Property Manager Signature	1/20/06 Date			

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8**/44 -** 104

Name of Complex	Employee Name
Holy Cross Masor	Jani Palmer
Certification of Com Training Progra	
This is to admoviedge that I have received and reviewed all by such program responsibilities.	Information listed below and agree to abide
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Testers Welcome Video	46 minutes
Feir Housing Written Materials	45 minutes
Non-Discrimination and Anti-Hamesment Video	32 minutes
Substance Abuse Video	26 minutes
OSHA Safety Video	17 minutes
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Mold Video	35 minutes
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Marie Parente	Cabo
Employee's Position	
Complex Heringto Spranger	Outs / / / / / / / / / / / / / / / / / / /
Property Manager Signature	Date

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3PM -- 105

DIOCESE OF VENICE Bi-Lingual Publications

GUIA DE HURACANES GUIA OFICIAL PARA EL AREA DE TAMBAY

American Red Cross
Manufee County Chapter

1015 50° Sucet West/Fandenon FL 34209
Sild-County Service Center
1015 I Matachite Drive Bradenton FL 34211
(Inner 941-792 8686/Fax: 941-792-3680
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"Serving Manufee & Hardee Counties



Esta gula es producida par el Consejo Regional de Planificación de Tampa Bay, en asocidajón con el Condado de Manatee.









Tampa Say Regional Planning Counc.



¿Está usted Preparado Para la temporada de Huracanes?

La Temporada de Huracanes empieza en Junio 1 y continua hasta Noviembre 30. Los meses mas severos son Agosto y Septiembre. Ahora es tiempo para prepararse!

Haga un Plan:

- · Reúnase con los miembros de la familia.
 - Asegurese que cada uno de los miembros de la familia entienda los peligros que amenazan a nuestra comunidad y aprenda acerca de los planes de evacuación y los refugios de emergencia. No se olvide de incluir a las personas que cuidan a niños y enfermos en su planes. Haga un inventario de lo que posee en casa y revise para estar seguro que esta cubierto por su seguro.
- Haga un plan de comunicación con la familia.
 Escoja un contacto fuera de la ciudad y notifíquele su plan de evacuación. Dejele saber donde usted va a ir en una tormenta. Identifique sitios de reuniones si se llegan a separar durante la tormenta. Contacte a sus seres queridos tan pronto pase la tormenta.
- Plan para los discapacitados y con otras necesidades especiales.
 Para las personas quienes tienen cuidados especiales en la casa, es esencial tener un plan alternativo si las personas que los cuidan no pueden estar con ústed. Identifique la energía que necesitan los equipos eléctricos que usa y tenga una fuente alternativa de energía para estar preparado ante cualquier contingencia.

Condado de Manatee Refugios para necesidades especiales. Se require registro por adelantado. (941) 748-4501 ext. 3500

Plan para sus mascotas.

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Preparación para casos de desastre







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organización caritativa de su preferencia. O si desea, le enviamos una Tarjeta de Regalo SunTrust Visa® y hace una compra con ella, nosotros haremos una donación de \$100 a su nombre a la Ahora, las cuentas de cheques de SunTrust lo benefician a usted y a su comunidad. Cuando usted abre una cuenta de cheques de SunTrust, acepta su nueva Tarjeta de Débito SunTrust por valor de \$50 para utilizar a su discreción. ¿Cómo quisiera ayudar a su comunidad hoy?

Esta oferta es por tiempo limitado, de modo que visite su sucursal SunTrust hoy, llame al 800.485.8982 o conéctese a suntrust.com/mycause para más detalles.



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Juan Popota en el 12640 de encubierto. Al continuar la dos equipos utilizados para con relación a la elaboración de dinero falso. Las pesquisas condujeron a la detención de quien le entregó la cantidad de 14,080 dólares a un agente investigación fueron incauta-Jess Walden Road, en Dover la falsificación de dinero

Apartamentos para Mayores

San Lorenzo Terrace (Sio affación retigiosa - Non denomination Aplicaciones disponibles desde el unes 13 de agosto 10 a.m. a 2 p.m en la Oficina de Alquilleres de San Lorenzo Terrace

5225 North Hinnes Ave. Tampa, FL 33614 Localizado en el

insuguración en noviembre del 2007 Apartamentus de 1 habitación Alquiler basado en ingresto Debe tener 62 años de edad сощо шті



necesita

DIOCESE OF VENICE MINORITY SUPPORT LETTERS

GO TO EXHIBIT 3(d) LETTERS OF SUPPORT

4(d)(vii) Phase I Report

EXHIBIT 4(d)(vii) Environmental Phase I Analysis

A Phase I environmental analysis was performed on the proposed site in conjunction with the published standards in this year's NOFA. The report indicated that there are no environmental conditions present which would render this site as inappropriate from an environmental standpoint. The report is attached.



GE Project No.: 1796-0100

Diocese of Venice Dr. Volodymyr Smeryk Chancellor 1000 Pinebrook Road Venice, FL 34285

RE: PHASE I ENVIRONMENTAL SITE ASSESSMENT - Church Property - Holy Cross Manor II Site - 520 26th Street West - Palmetto - Manatee County - Florida

Dear Dr. Smeryk:

Greenfield Environmental, Inc. (GE) has completed a Phase I Environmental Site Assessment (ESA) of the above referenced property located in Palmetto, Florida.

This Phase I ESA was conducted in accordance with the scope and limitations of the 2005 EPA's Final All Appropriate Inquiry (AAI) Standard (40 CFR 312) and in compliance with the American Society for Testing and Materials (ASTM) Practice E-1527-05. The Findings, Opinions and Conclusions in this Phase I ESA are based on ASTM 1527-05, Sections 12.5, 12.6 and 12.8. This report documents the environmental concerns identified on the subject site and addresses the associated risks to the environment. Greenfield Environmental acknowledges the fact that the Diocese of Venice is relying on the information contained in this Phase I ESA report to assess the environmental condition of the subject property and the scope of work was sufficient in Greenfield Environmental's opinion to uncover potential Recognized Environmental Conditions (RECs) at the subject property pursuant to the above standards. This ESA report was prepared for and is certified to the Diocese of Venice for their exclusive use. Greenfield Environmental warrants that this Phase I ESA was conducted in accordance with procedures, practices and standards generally accepted and customary in the consultant's profession for use in similar assignments.

In the professional opinion of Greenfield Environmental, Inc. an appropriate level of inquiry has been made into the current and previous ownership and uses of the subject property consistent with good commercial and customary practices in an effort to minimize liability, and no evidence or indication of Recognized Environmental Conditions has been identified. As such, no further investigation is deemed necessary at this time (See Assessment Summary). Should you have any questions, please feel free to call us at (727)896-1266.

Respectfully submitted,

Greenfield Environmental, Inc.

Mr. James E. Greenfield

Principal



PHASE I ENVIRONMENTAL SITE ASSESSMENT

conducted at the

Vacant Property - Blessed Pope John XXIII Church Site 13060 Palomino Lane Ft. Myers Lee County, Florida

June 15, 2009

GE Project Number: 1796-0300

Prepared for and Certified to:

Diocese of Venice
Dr. Volodymyr Smeryk
Chancellor
1000 Pinebrook Road
Venice, FL 34285

Prepared by:

Greenfield Environmental Inc. 432 3rd Street North St. Petersburg, FL 33701



June 15, 2009

GE Project No.: 1796-0300

Diocese of Venice Dr. Volodymyr Smeryk Chancellor 1000 Pinebrook Road Venice, FL 34285

RE: PHASE I ENVIRONMENTAL SITE ASSESSMENT - Vacant Property - Blessed Pope John XXIII Church Site - 13060 Palomino Lane - Ft. Myers - Lee County - Florida

Dear Dr. Smeryk:

Greenfield Environmental, Inc. (GE) has completed a Phase I Environmental Site Assessment (ESA) of the above referenced property located in Ft. Myers, Florida.

This Phase I ESA was conducted in accordance with the scope and limitations of the 2005 EPA's Final All Appropriate Inquiry (AAI) Standard (40 CFR 312) and in compliance with the American Society for Testing and Materials (ASTM) Practice E-1527-05. This report documents the environmental concerns identified on the subject site and addresses the associated risks to the environment. Greenfield Environmental acknowledges the fact that the <u>Diocese of Venice</u> is relying on the information contained in this Phase I ESA report to assess the environmental condition of the subject property and the scope of work was sufficient in Greenfield Environmental's opinion to uncover potential Recognized Environmental Conditions (RECs) at the subject property pursuant to the above standards. This ESA report was prepared for and is certified to the <u>Diocese of Venice</u> for their exclusive use. Greenfield Environmental warrants that this Phase I ESA was conducted in accordance with procedures, practices and standards generally accepted and customary in the consultant's profession for use in similar assignments.

In the professional opinion of Greenfield Environmental, Inc. an appropriate level of inquiry has been made into the current and previous ownership and uses of the subject property consistent with good commercial and customary practices in an effort to minimize liability, and no evidence or indication of Recognized Environmental Conditions has been identified. As such, no further investigation is deemed necessary at this time (See Assessment Summary). Should you have any questions, please feel free to call us at (727)896-1266.

Respectfully submitted, Greenfield Environmental, Inc.

Mr. James E. Greenfield Principal

encl.

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- I Site Vicinity Map
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- <u>IV</u> Historical Research Documents
- <u>V</u> Regulatory Records Documentation
- VI Interview Documentation (User Questionnaire)
- <u>VII</u> Special Contractual Conditions Between User and Environmental Professional
- VIII Qualifications of the Environmental Professionals

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1.0 ASSESSMENT SUMMARY

Based on the standardized research methods and resultant information contained within this Phase I Environmental Site Assessment, Greenfield Environmental has identified the following Recognized Environmental Conditions (RECs) in accordance with the EPA's All Appropriate Inquiry (AAI) Standard. A REC is defined by the above standard as an identified condition indicative of releases or threatened releases of hazardous substances, and in the case of inquiries conducted for persons identified in §312.1(b)(2), conditions indicative of releases and threatened releases of pollutants, contaminants, petroleum and petroleum products, and controlled substances (as defined in 21 U.S.C. 802) on, at, in, or to the subject property.

Any exceptions to, or deletions from, this practice are described in this report. This assessment has revealed no evidence of Recognized Environmental Conditions (REC's) in connection with the subject property.

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2.0 INTRODUCTION

2.1 Purpose

This Phase I ESA was performed in order to assess the site for existing or threatened contamination from sources listed within this report. This Phase I ESA was performed in order to identify any Recognized Environmental Conditions (REC's) as defined within the EPA's All Appropriate Inquiry (AAI) Standard. This Phase I ESA was conducted in accordance with the scope and limitations of the 2005 EPA's Final All Appropriate Inquiry (AAI) Standard (40 CFR 312) and in compliance with the American Society for Testing and Materials (ASTM) Practice E-1527-05. This Phase I ESA was performed under the direct supervision of Environmental Professional, Mr. James E. Greenfield.

The site visit was performed on May 20, 2009 by Nick Eilerman. Mr. Eilerman holds a Bachelor of Science degree in Environmental Science & Policy from the University of South Florida. Mr. Eilerman has environmental-related work experience since 2005 and experience in assessing the risks associated with real-property transactions since 2006. The site inspection was conducted with accompaniment by Mr. James Greenfield. This Phase I ESA was performed in order to assess the site for existing or threatened contamination from sources listed in **Section 8.0** of this report. See **Section 13.0** for a description of the scope of work and information sources used to perform the assessment.

Work conducted during the course of this Phase I ESA was completed under the direct supervision of James E. Greenfield. Mr. Greenfield holds a Bachelor of Arts degree in Biology from the University of South Florida. Mr. Greenfield has environmental-related experience in assessing the risks associated with real-property transactions since 1989.

2.2 Detailed Scope Of Services

The site inspection consisted of visual observation and photographic documentation of the subject property, and review of the following items: environmental setting, site geology and hydrology, onsite wells, aboveground storage tanks, underground storage tanks, on-site surface waters. impoundments and other land uses, septic systems, leach beds, or other subsurface structures, drums or containers, hazardous substance or petroleum product use and storage, hazardous waste disposal / storage practices, solid or liquid waste disposal practices, a limited PCB containing transformer survey, past usage of land, aerial photograph review going back to when the subject property appeared to be virgin with no on-site structures apparent, if applicable a 50-year chain of title search, environmental lien search / publicly recorded instruments within the past 50 years. historic city directories (if available), prior environmental assessments (if available), Sanborn Fire Insurance Maps (if available); review soil surveys, Geologic Maps of Florida, USGS Quadrangle Map, walk or drive around of adjacent properties (as possible), interview(s) with one or more persons knowledgeable about present and past use of the land (readily accessible), record review of NPL sites, De-Listed NPL sites, CERCLIS sites, CERCLIS NFRAP sites, RCRA TSD sites, RCRA CORRACTS sites, RCRA Generator sites, ERNS sites, Federal / State / Tribal Institutional Control/Engineering Control Registries, State and Tribal List of Hazardous Waste facilities, State and Tribal equivalent NPL sites, State and Tribal equivalent CERCLIS sites, State and Tribal Aboveground Storage Tanks (AST) sites, State and Tribal Underground Storage Tank (UST) sites, State and Tribal Leaking Underground Storage Tank (LUST) sites, State and Tribal Landfill and or Solid Waste sites, State and Tribal Brownfields sites, State and Tribal Voluntary Cleanup sites

and record review of state and local government environmental enforcement data bases and examination of agency files on the property and adjacent properties, review of environmental permits if disclosed by owner or operator and the assembly of the environmental assessment report, including recommendations for additional investigation (if necessary). No subsurface investigation was conducted as part of this Phase I ESA.

2.3 Significant Assumptions

It is important to note that all but an exhaustive investigation might fail to locate buried, covered over or localized surficial events of hazardous materials or wastes on-site that are not reasonably visible or suspected at the ground surface. The client should realize that the subject property, which in our opinion, did not exhibit evidence that toxic or hazardous wastes were at the ground surface during our site inspection and field work, except as qualified herein, could later be impacted due to natural phenomena, human intervention, on-site pollution sources or contamination due to adjacent properties. These occurrences are beyond our control. Greenfield Environmental assumes that there are no hidden or unapparent environmental conditions of the site, subsoil, groundwater, structures or surroundings which would have an adverse effect on the subject property whether the source is on-site, adjacent, or in the nearby surrounding. This purpose of this Phase I ESA was not to provide an operational audit of any businesses at the site, if any, which would determine their compliance with regulatory requirements that may affect them.

Information, estimates, and opinions furnished to Greenfield Environmental contained in this report, were obtained from sources that are considered and assumed to be reliable, and believed to be true and correct. Greenfield Environmental assumes no responsibility for any inaccuracies in such items which may be revealed as a result of subsequent action, either by Greenfield Environmental or others. These occurrences are beyond our control.

Any site plans or drawings show approximate dimensions and are included in this report to assist the client in visualizing the site and the surroundings, and not to give a necessarily accurate dimensional representation of the site. No survey was conducted on the subject property. Greenfield Environmental or its representative has made no agreement to give legal testimony nor to appear in court or other hearings, formal or informal, as part of the PSA with the client or any party involved with the property. The client may make separate arrangements with Greenfield Environmental for testimony required now or in the future. Conclusions drawn from the results of this assessment are limited by the methods used and do not represent a warranty that all areas within the subject property are in the same condition. All portions of this report, including the assessment summary and limitations, are an integral part of this Phase I ESA and should not be separated from any other portion of the report.

2.4 Limitations and Exceptions

Excluded from said contract is any actual physical determination or delineation of wetlands on the subject property, actual testing for radon gas on the subject property; the existence of any endangered species within the property; the location of any well field protection areas; urea formaldehyde insulation, or testing for lead within any structures on the subject property; or the existence of the "sick-building" syndrome within any structure on the subject property, determination of compliance with Activity and Use Limitations (AUL's), lead in drinking water determination, regulatory compliance, cultural and historical resources, industrial hygiene issues.

Page No. 4

health & safety issues, other ecological issues, indoor air quality issues, determination of on-site biological agents and mold issues. This report has presented and discusses the environmental condition of the subject property as of the date of our site inspection only and does not imply that the subject property will remain in that condition in the future. Assessment of the threat of contamination from adjacent properties is limited to a non-intrusive inspection and visual observations of the adjacent properties from the subject property and surrounding or adjoining properties, and a review of the records listed. Information for this assessment was obtained through a site visit, interviews with employees at the agencies or businesses listed, and the review of documents listed.

2.5 Special Terms and Conditions

This Phase I ESA was conducted in accordance with the scope and limitations of the 2005 EPA's Final All Appropriate Inquiry (AAI) Standard (40 CFR 312), in compliance with the American Society for Testing and Materials (ASTM) Practice E-1527-05, and in accordance with procedures, practices and standards generally accepted and customary in the consultant's profession for use in similar assignments.

2.6 User Reliance

This Phase I ESA report, conducted at the above-captioned site by Greenfield Environmental was prepared for and is certified to the <u>Diocese of Venice</u>. Furthermore, the <u>Diocese of Venice</u> can rely entirely on this report as part of their due diligence process. The use of this report by an unauthorized third party is done so at their own risk.

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3.0 SITE DESCRIPTION

3.1 Site Location and Legal Description

The subject property consists of the southwest section of Parcel ID #22-45-25-00-00001.0100, which is the Blessed Pope John XXIII Church Site. The subject site is approximately 3.5 acres in size and consists of vacant property. The subject site is located in a residential/church area in Section 22, Township 45, Range 25 in Lee County, Florida.

According to Lee County Property Appraiser records, the legal description is as follows:

W 1/2 OF NW 1/4 OF NW 1/4 OF SEC 22 + E 1/2 OF NE 1/4 OF NE 1/4 OF SEC 21

See Appendix II for a site plan showing the significant features of the subject property.

3.2 Site and Vicinity General Characteristics

The property is currently vacant. The immediate area of the subject site and the remainder of the parcel consists of a church, the church's maintenance shed and a retention pond. The rest of the surrounding area consists of residential development and pasture lands. Access to the subject site is via Palomino Lane.

3.3 Current Use of the Property

The property is currently undeveloped and is zoned for church usage.

3.4 Description of Structures, Roads and Other Improvements on the Property No structures currently exist at the subject site.

Heating & Cooling Systems / Sewage Disposal / Source Of Potable Water

No suspect heating and cooling systems were viewed at the subject site. No water and/or sewage services were observed at the site.

3.5 Current Use Of the Adjoining Properties

Our representative observed the adjacent land uses during the time of the site visit by traversing the area around the property. Any facilities which typically present environmental risks such as industrial complexes, landfills, dry cleaners, and gasoline service stations were noted. These types of facilities can discharge contaminants which may migrate to neighboring properties.

The adjoining property to the north and east consist of church property. A maintenance structure and a retention pond currently exist along the east boundary of the subject site. The adjoining property to the south consists of a residential property. The adjacent properties to the west (across Apoloosa Lane) consist of residential properties.

Photographs of the subject property and its surroundings are included as Appendix III.

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4.0 USER PROVIDED INFORMATION

4.1 Title Records

No 50-year Chain of Title documentation for the subject property was provided by our client, <u>Diocese of Venice</u>, in order to determine past owners of the site and to reveal publicly recorded ownership of the property.

4.2 Environmental Liens or Activity and Use Limitations (AUL's)

As part of the User Information requirements for this Phase I ESA, environmental lien search documentation for the subject site was generated by the law offices of DiVito & Higham, P.A. and forwarded to GE on June 3, 2009. This documentation found no evidence of environmental liens at the subject site. A copy of this documentation can be found in **Appendix IV**.

4.3 Specialized Knowledge

Pursuant to ASTM E 1527-05, user supplied information in the form of a User Questionnaire, was forwarded to Greenfield Environmental. This questionnaire can be found in **Appendix VI**. The questionnaire was completed by Reverend Robert Tabbert, and did not reveal any issues that would indicate Recognized Environmental Conditions (REC's). The user has not disclosed any specialized knowledge pertaining to the subject property or surrounding areas or properties that might be material to identifying any Recognized Environmental Conditions in connection to the subject site.

Prior Assessment Activities

No previous assessments were discovered for the subject property.

4.4 Commonly Known or Reasonably Ascertainable Information

No other significant information pertaining to the subject site was discovered during this Phase I ESA which would be indicative of a potential release or threatened release.

4.5 Valuation Reduction for Environmental Issues

The prospective property owner has not disclosed any information regarding the relationship of the purchase price for the property to its fair market value based on any contamination issues.

4.6 Owner, Property Manager, and Occupant Information

Greenfield Environmental interviewed Reverend Robert Tabbert, in order to collect additional information concerning historical and present uses of the subject property. He stated that he was not aware of any previous spills at the subject property (see Section 4.3). He stated that he was unaware of any open citations or violations of an environmental nature concerning the subject site. In addition, he was unaware of any environmental liens.

4.7 Reason for Performing Phase I ESA

This Phase I ESA is being conducted in conjunction with the potential purchase of the subject site by the <u>Diocese of Venice</u>. This Phase I ESA was performed in order to assess the subject property for existing or threatened contamination from the sources listed within this report.

4.8 Other

Please refer to Section 4.7.

GE Project No.: 1796-0300 Page No. 7

5.0 RECORDS REVIEW

5.1 Standard Environmental Record Sources

Records from regulatory and enforcement agencies from Federal, State, Tribal, Regional and Local County agencies were obtained regarding information, registrations, investigations, violations, spills, complaints or enforcement actions relating to subject property, adjacent properties and for properties within a 1-mile radius of the subject property's approximate location. All distances of the sites listed in the database report, in relation to the subject site, are approximations.

FirstSearch Technology Corporation (FirstSearch) located in Dedham, Massachusetts was engaged by Greenfield Environmental to review several data base lists which are generated by the FDEP and the USEPA which identify and locate facilities that are regulated or tracked by the FDEP and the USEPA; and ones which may transport, store, generate, treat or dispose of hazardous substances and wastes. The information from these various lists, each identified facility with a USEPA or FDEP designation that was within a 1-mile radius of the subject property's approximate location was then plotted on an area map. The environmental records mentioned above are the Standard Environmental Record Resources that are listed within the EPA's AAI standard and the ASTM E1527-05 practice. The above data search can be found in **Appendix V** of this report.

NPL Sites

The USEPA's National Priorities List (NPL) was checked for any sites on the subject property or adjoining properties. The NPL is a national list of abandoned or uncontrolled hazardous waste sites which have been scored by USEPA according to a hazard ranking system that assesses the health and environmental threat posed by sites with confirmed contamination. The NPL is used by the USEPA to prioritize sites scheduled for cleanup action.

Subject Property

The subject property is not currently identified as a NPL site.

Surrounding Properties / 1-Mile Radius

No NPL sites are located within a 1-mile radius of the subject property.

De-Listed NPL Sites

The USEPA's De-Listed National Priorities List (NPL) was also checked for any sites on the subject property or adjoining properties who have been removed from the above data base.

Subject Property

The subject property is not currently identified as a De-Listed NPL site.

Surrounding Properties / 1/2-Mile Radius

No De-Listed NPL sites are located within a 1/2-mile radius of the subject property.

CERCLIS and CERCLIS NFRAP Sites

The CERCLIS (Comprehensive Environmental Response, Compensation, and Liability Index System) is a list of sites that the USEPA is investigating for an existing or potential release of hazardous substances. However, USEPA advises that the list contains only those sites that have been brought to the attention of USEPA, and therefore, it cannot claim that the list contains all

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potential hazardous waste sites that may exist. CERCLIS NFRAP sites are CERCLIS Sites that may still be contaminated, however, the EPA has No Further Remedial Action Planned for these sites.

Subject Property

The subject property is not currently identified as a CERCLIS or CERCLIS NFRAP site.

Surrounding Properties / 1/2-Mile Radius

No CERCLIS or CERCLIS NFRAP sites are located within a 1/2-mile radius of the subject property.

RCRA TSD Sites

The RCRA TSD list is a USEPA data base which stores records and information on facilities which Treat, Store or Dispose of hazardous waste and substances.

Subject Property

The subject property is not currently identified as a RCRA TSD site.

Surrounding Properties / 1-Mile Radius

No RCRA TSD sites are located within a 1-mile radius of the subject property.

RCRA CORRACTS Sites

The USEPA RCRA CORRACTS is a USEPA data base which identifies hazardous waste handlers with RCRA corrective action activity.

Subject Property

The subject property is not currently identified as a RCRA CORRACTS site.

Surrounding Properties / 1-Mile Radius

No RCRA CORRACTS sites are located within a 1-mile radius of the subject property.

RCRA Generator Sites

The Resource Conservation and Recovery Act Index System list (RCRIS) is a federal data base maintained by the USEPA containing information regarding RCRA (Resource Conservation and Recovery Act) facilities which generate and transport hazardous waste, and facilities which treat, store or dispose such waste. Inclusion on RCRIS does not necessarily indicate contamination, but rather the potential for contamination due to the presence and handling of hazardous substances.

Subject Property

The subject property is not currently identified on the USEPA RCRA Generator list.

Surrounding Properties / 1/4-Mile Radius

No USEPA RCRA Generator sites are located within a 1/4-mile radius of the subject property.

RCRA NLR Sites

The USEPA RCRA NLR is a USEPA data base of facilities not currently classified by the EPA but are still included in the RCRIS database. Reasons for non-classification include:

Failure to report in a timely manner.

No longer in business.

No longer in business at the listed address.

No longer generating hazardous waste materials in quantities which require reporting.

Subject Property

The subject property is not currently identified on the USEPA RCRA NLR list.

Surrounding Properties / 1/4-Mile Radius

No RCRA NLR sites are located within a 1/4-mile radius of the subject property.

Federal Institutional Control / Engineering Control Registries

Institutional Controls or Engineering Controls that have been recorded in public property records due to the presence of on-site contamination or likely presence of on-site contamination due to historical activities or operations on the subject site are contained within this database.

Subject Property

The subject property is not currently identified within any Institutional Control or Engineering Control Registries.

Surrounding Properties / 1/2-Mile Radius

No Institutional Control or Engineering Control Registries sites are located within a 1/2-mile radius of the subject property.

ERNS Sites

The Emergency Response Notification System is a USEPA data base which stores records and information on facilities which have had reported spills or releases of oil and hazardous substances.

Subject Property

The subject property is not currently identified in the USEPA ERNS list.

Surrounding Properties / 1/4-Mile Radius

No USEPA ERNS sites are located within a 1/4-mile radius of the subject property.

State / Tribal / Local / Regional Records Reviewed

The following reference sources are published by the Florida Department of Environmental Protection and were reviewed by Greenfield Environmental:

- Registered Storage Tank list
- Leaking Registered Storage Tank list
- State Spills 90 list
- State/Tribal list
- Solid Waste or Landfill Facilities list
- Registered Drycleaning Facilities list
- Florida Drycleaning Solvent Cleanup Program Priority Ranking list
- Voluntary Cleanup Sites list
- Brownfield Sites list

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These reports generally present information regarding industrial or commercial facilities and the presence or potential for contamination due to hazardous substances / wastes or petroleum products.

Subject Property

The subject site was not found on the State Registered Storage Tank list.

Surrounding Properties / 1/4-Mile Radius

No State Registered Storage Tank sites are located within a 1/4-mile radius of the subject property.

Subject Property

The subject site was not found on the Leaking State Registered Storage Tank list.

Surrounding Properties / 1/2-Mile Radius

No Leaking State Registered Storage Tank sites are located within a 1/2-mile radius of the subject property.

Subject Property

The subject site was not found on the State Spills 90 list.

Surrounding Properties / 1/4-Mile Radius

No State Spills 90 sites are located within a 1/4-mile radius of the subject property.

Subject Property

The subject site was not found on the State/Tribal Sites list.

Surrounding Properties / 1-Mile Radius

No State/Tribal sites are located within a 1-mile radius of the subject property.

Subject Property

The subject site was not found on the Solid Waste Facilities list.

Surrounding Properties / 1/2-Mile Radius

No Solid Waste Facilities sites are located within a 1/2-mile radius of the subject property.

Subject Property

The subject site was not found on the Registered Drycleaning Facilities list.

Surrounding Properties / 1/4-Mile Radius

No facilities were found to be on the Registered Drycleaning Facilities list within a 1/4-mile radius of property.

Subject Property

The subject site was not found on the Florida Drycleaning Solvent Cleanup Program Priority Ranking list.

Surrounding Properties / 1/4-Mile Radius

No facilities were found to be on the Florida Drycleaning Solvent Cleanup Program Priority Ranking list within a 1/4-mile radius of property.

Subject Property

The subject site was not found on the State Engineering Controls site list.

Surrounding Properties / 1/2-Mile Radius

No State Engineering Controls sites are located within a 1/2-mile radius of the subject property.

Subject Property

The subject site was not found on the local county Brownfield list.

Surrounding Properties / 1/2-Mile Radius

No Brownfield sites were found to be on the local county Brownfield list within a 1/2-mile radius of property.

Subject Property

The subject site was not found on the State Other sites list.

Surrounding Properties / 1/4-Mile Radius

No State Other sites are located within a 1/4-mile radius of the subject property.

Review of Pertinent Regulatory Files

Files were reviewed at the Florida Department of Environmental Protection (FDEP) Southwest District Office and/or the Data Management System maintained by the FDEP (OCULUS) to determine the potential threat of contamination from the facilities in closest proximity to the subject property due to the migration of hazardous materials / wastes or petroleum products in the groundwater or soil. Files reviewed revealed the following information:

The sites listed on the FirstSearch Radius Search were either too distant from the subject site or located in a down-hydrologic gradient direction, and are therefore not believed to represent Recognized Environmental Conditions (RECs).

5.2 Additional Environmental Record Sources

No additional records sources were discovered in the scope of this assessment.

Abandoned Dump Site: Greenfield Environmental discovered no evidence during the course of this Phase I ESA to indicate the presence of an abandoned dump site on or adjacent to the subject property.

5.3 Physical Setting

The elevation of the site is approximately twenty (20) feet above sea level and the groundwater flow appears to be to the west. The surface topography in the area consists of a level grade. Various surface and subsurface features, groundwater withdrawals and seasonal fluctuations in rainfall can affect groundwater depth and direction.

The N.R.C.S. National Cooperative Soil Survey (Web Soil Survey 2.0) identifies the soils in the area of the subject property as Pompano, Immokalee and Malabar fine sands. A copy of the soil map can be found in **Appendix IV**.

Hydrology / Groundwater Characteristics

Groundwater flow direction in the surficial aquifer generally conforms with area topographic relief. Discharge areas are generally in creeks, lagoons, intercostal waterways, bays and nearby wetlands. Groundwater recharge within the surficial aquifer occurs primarily from downward infiltration of precipitation. The water table of the surficial aquifer is typically located at depths ranging from 1 foot to 4 feet below land surface, however, the water table may be influenced by occurrences such as local rainfall, pumping, and drainage control measures implemented by the Southwest Florida Water Management District.

Based on the 15 km E of Cape Coral, Florida U.S.G.S. Quadrangle Map (photorevised 1990) as shown in **Appendix IV**, the elevation of the site is approximately 20 feet above sea level. The direction of groundwater flow in the surficial aquifer is most likely to the west, based on the U.S.G.S. Quadrangle Map.

5.4 / 5.5 Historical Use Information on the Subject Property / Adjoining Properties Aerial Photograph Review

Aerial photographs were examined for the purpose of determining whether the property and adjacent properties have been used for industrial or landfill purposes, if any obvious detrimental uses of the subject property could be ascertained and to observe development trends in the area. Aerials dated 1998, 2000, 2001, 2002, 2005, 2006, 2007 and 2008 were available for review at the Lee County Property Appraiser Aerial website. A copy of the 2008 aerial photograph is provided in **Appendix IV** of this report.

1998-2002: The subject property appears to be vacant farmland in the 1998 to 2002

aerial photographs. Several small structures appear adjacent to the east of the subject site in these aerial photographs. The largest visible structure still exists at the site as the church's maintenance garage. All adjacent

properties appear as vacant or residential lots.

2005: The church structure and large retention pond east of the subject site first

appears in the 2005 aerial photograph. The subject site appears as a

vacant lot.

2006-2008: The Memorial Gardens to the north of the subject site first appear in the

2006 aerial photograph. The subject site and all surrounding properties appear much as they did in the 2008 aerial photograph. No suspect subject site or adjacent land uses were viewed in any of the aerial photographs

reviewed.

After close examination of all the aerials listed above, it was concluded that there is no evidence of dumping and or landfill activity associated with the subject property or adjacent properties in the vicinity. The subject site appears to have been vacant land as early as 1998.

Sanborn Fire-Insurance Map Review

An extensive on-line collection of Sanborn Maps is available through the Florida Public Library System. Sanborn Fire Insurance Maps were used by insurance companies to determine potential fire hazards for specific buildings. This was accomplished by color coding building construction, labeling automatic sprinkler systems, fire hydrants, and gas tanks as well as facilities that may contain other flammable liquids.

This research revealed that no Sanborn maps were available for the subject property.

The above historical resource was researched and indicated that the subject site was not included in coverage for any Sanborn Maps; this can attributed to a Data Gap. The environmental significance of this Data Gap is considered to be minimal and not indicative of a potential release or threatened release.

Historical City Directory Review

Greenfield Environmental reviewed historical Polk County/City Directories (since 1977) at the Lee County Public Library located in Ft. Myers, Florida. Address listings for the subject site were as follows:

1977-2008:

In the 1977 city directory, Palamino Lane first appears, but contains only 4-digit listings. The first 5-digit listings for Palomino Lane appear in the 1987 city directory. The first listing for the subject site appears in the 2005 directory, as the Blessed Pope John 23rd Church. No listings for the subject site were discovered prior to the 2005 directory. The surrounding area consisted of residential listings in the 1977 to 2008 city directories. No suspect environmental listings were viewed for the subject site or adjacent properties.

6.0 SITE RECONNAISSANCE

6.1 Methodology and Limiting Conditions

The site inspection and reconnaissance was conducted on May 20, 2009 by Environmental Professional (EP) Nick Eilerman. The EP traversed all readily accessible portions of the subject property. It is important to note that all but an exhaustive investigation might fail to locate buried. covered over or localized surficial events of hazardous materials or wastes on-site that are not reasonably visible or suspected at the ground surface. The client should realize that the subject property, which in our opinion, did not exhibit evidence that toxic or hazardous wastes were at the ground surface during our site inspection and field work, except as qualified herein, could later be impacted due to natural phenomena, human intervention, on-site pollution sources or contamination due to adjacent properties. These occurrences are beyond our control. Greenfield Environmental assumes that there are no hidden or unapparent environmental conditions of the site, subsoil, groundwater, structures or surroundings which would have an adverse effect on the subject property whether the source is on-site, adjacent properties, or properties in the nearby surrounding. This purpose of this Phase I ESA was not to provide an operational audit of any businesses at the site, if any, which would determine their compliance with regulatory requirements that may affect them. Greenfield Environmental or its representatives have conducted no off-site tests or evaluations of materials or substances found on the site for the purpose of assessing the presence of environmental Conditions not readily apparent during our visual observations made during the site visit. Information, estimates, and opinions furnished to Greenfield Environmental and its representatives, and contained in this report, were obtained from sources that are considered and assumed to be reliable, and believed to be true and correct. Greenfield Environmental and its representatives assumes no responsibility for any inaccuracles in such items which may be revealed as a result of subsequent action, either by Greenfield Environmental or others. These occurrences are beyond our control.

6.2 / 6.3 / 6.4 General Site Setting / Interior Observations / Exterior Observations

On-Site Operations and Activities

Please refer to Section 3.3.

Underground/Aboveground Petroleum Storage Tanks

No regulated petroleum Aboveground or Underground Storage Tanks (USTs) were observed on the subject property, and no registrations for petroleum USTs or ASTs were discovered during this ESA. In addition, no evidence of fill ports, vent pipes or other fuel tank components were readily observed during the site inspection.

<u>Hazardous Substance or Petroleum Product Use. Storage and Disposal Practices</u>

No hazardous substances or petroleum products are known to be currently used on the subject property.

Domestic Solid or Liquid Waste Disposal Practices

No solid or liquid waste is currently being generated at the subject site.

Odors

No chemical, petroleum or any other foul odors were physically observed or noted during the site inspection.

Pools Of Liquid

No standing pools of liquid, (other than water), were physically observed or noted during the site inspection.

Limited Polychlorinated Biphenyls (PCBs) Survey

Our representative conducted a limited site survey for the presence of PCB-containing or PCB-contaminated equipment consisting of visual observations for the presence of transformers, capacitors, and hydraulic equipment. Dielectric fluid and hydraulic oils containing PCBs was widely used in such equipment until 1979 when the U.S. EPA restricted such use. It is thought that most PCB production ceased around 1972. Many utilities, have since acted to replace PCB-containing and PCB-contaminated transformers and capacitors.

No transformers, capacitors or hydraulic equipment (elevators, in-ground lifts, etc.) were observed on-site by our representative during the limited PCB-survey.

No capacitors or hydraulic equipment (elevators, in-ground lifts, etc.) were observed on-site by our representative during the limited PCB-survey.

Impacted Soil or Distressed Vegetation

The subject property and all readily accessible areas of the subject site were traversed by a representative from Greenfield Environmental. Soils and vegetation on the subject property and peripheral areas were observed for visual and olfactory signs of degradation by hazardous substances and or petroleum products. No evidence of soil and vegetative distress or degradation was observed by the representative during the site inspection. No evidence of waste dumping, such as stockpiled debris, mounds, or depressions were observed on the subject property.

Drains / Sumps

No evidence of drains or sumps were observed by the representative during the site inspection.

Stained Concrete or Asphalt

No evidence of significant stained asphalt or concrete was observed by the representative during the site inspection.

7.0 INTERVIEWS

As part of this Phase I ESA, Greenfield Environmental interviewed several individuals in order to collect additional information concerning historical and present uses of the subject property.

7.1 Interview with Owner

Pursuant to ASTM E 1527-05, user supplied information in the form of a User Questionnaire, was forwarded to Greenfield Environmental. This questionnaire can be found in Appendix VI. The questionnaire was completed by Reverend Robert Tabbert, and did not reveal any issues that would indicate Recognized Environmental Conditions (REC's). The user has not disclosed any specialized knowledge pertaining to the subject property or surrounding areas or properties that might be material to identifying any Recognized Environmental Conditions in connection to the subject site.

- 7.2 Interview with Site Manager None.
- 7.3 Interview with Occupants None.
- 7.4 Interview with Local Government Officials See Section 5.1.
- 7.5 Interview with Others See Section 4.3.

8.0 FINDINGS

Based on the standardized research methods and resultant information contained within this Phase I Environmental Site Assessment, Greenfield Environmental has identified the following Recognized Environmental Conditions (RECs) in accordance with the 2005 EPA's Final All Appropriate Inquiry (AAI) Standard (40 CFR 312) and in compliance with the American Society for Testing and Materials (ASTM) Practice E-1527-05, Sections 12.5, 12.6 and 12.8. An REC being defined by the AAI standard as an identified conditions indicative of releases or threatened releases of hazardous substances, and in the case of inquiries conducted for persons identified in §312.1(b)(2), conditions indicative of releases and threatened releases of pollutants, contaminants, petroleum and petroleum products, and controlled substances (as defined in 21 U.S.C. 802) on, at, in, or to the subject property.

POTENTIAL CONTAMINATION DUE TO SOURCES LOCATED ON THE SUBJECT PROPERTY:

Hazardous substance contamination:
Petroleum product contamination:

No Recognized Environmental Conditions Identified No Recognized Environmental Conditions Identified

POTENTIAL CONTAMINATION DUE TO SOURCES LOCATED ON ADJACENT PROPERTIES:

Hazardous substance contamination:
Petroleum product contamination:

No Recognized Environmental Conditions Identified No Recognized Environmental Conditions Identified

POTENTIAL CONTAMINATION DUE TO SOURCES LOCATED WITHIN 1/2-MILE RADIUS:

Hazardous substance contamination:
Petroleum product contamination:

No Recognized Environmental Conditions Identified No Recognized Environmental Conditions Identified

FURTHER DISCUSSION

No de minimus conditions with respect to the subject property were discovered during this Phase I ESA. These observances are not considered to be Recognized Environmental Conditions as defined by the EPA's AAI Standard.

9.0 OPINIONS

Based upon the REC's identified within Section 1.0 of this report, Greenfield Environmental recommends that additional investigation not be conducted at the subject site.

10.0 / 11.0 CONCLUSIONS / DEVIATIONS

CONCLUSIONS

Greenfield Environmental has performed a Phase I Environmental Site Assessment in conformance with the scope and limitations of ASTM Practice I 1527 of (Vacant Property, Blessed Pope John XXIII Church Site located at 13060 Palomino Lane in Ft. Myers, Florida), the property, and exceptions to or deletions from this practice are described in Section 11.0 of this report. This assessment has revealed no evidence of Recognized Environmental Conditions (REC's) in connection with the property.

DEVIATIONS

No deviations from the 2005 EPA's Final All Appropriate Inquiry (AAI) Standard (40 CFR 312) and the American Society for Testing and Materials (ASTM) Practice E were made during this Phase I ESA.

12.0 ADDITIONAL SERVICES

The following non-scope considerations were not performed as part of this Phase I ESA, and are not requirements of the EPA's AAI Standard or the ASTM E 1527-05 Practice; Asbestos Containing Materials (ACM), Radon, Lead-Based Paint, Lead In Drinking Water, Wetlands, Regulatory Compliance, Cultural And Historic Resources, Industrial Hygiene, Health & Safety, Ecological Resources, Endangered Species, Indoor Air Quality, Biological Agents and Mold.

The client may wish to assess the above issues in connection with a commercial real estate transaction. No implication is intended as to the relative importance of inquiry into such Non-Scope Considerations, and this list is not intended to be all inclusive.

13.0 REFERENCES & DEFINITIONS

References

- The Natural Resources Conservation Service (N.R.C.S.) National Cooperative Soil Survey (Web Soil Survey 2.0) available at http://websoilsurvey.nrcs.usda.gov/app/
- U.S. Geological Survey (USGS), 15 km E of Cape Coral, Florida Quadrangle, 7.5 minute series topographic map, photorevised 1990
- Aerials dated 1998, 2000, 2001, 2002, 2005, 2006, 2007 and 2008 were available for review at the Lee County Property Appraiser Aerial website
- Polk Historical City Directories for Plant City: From 1977 until 2008
- Personal Interviews: Reverend Robert Tabbert of Blessed Pope John XXIII Church
- Lee County Property Appraiser website
- Rand McNally Online Maps
- NPL list for properties within a 1-mile radius (EPA)
- CERCLIS list for properties within a 1/2-mile radius (EPA)
- RCRA TSD list for properties within a 1-mile radius (EPA)
- RCRA CORRACTS list for properties within a 1-mile radius (EPA)
- RCRA Generator list for subject property and adjoining properties (EPA)
- ERNS list for subject property (EPA)
- Registered Storage Tank Listings for properties within a 1/8-mile radius (FDEP)
- Leaking Underground Storage Tank list for properties within a 1/2-mile radius (FDEP)
- State of Florida Hazardous Waste sites list for properties within a 1-mile radius (FDEP)
- State Landfill list for properties within a 1/2-mile radius (FDEP)
- Data Management System maintained by the FDEP (OCULUS)

Definitions:

- Adjacent Property includes those sites separated from the subject property by an easement such as a street, highway, railroad, etc., which would other wise be immediately adjoining the subject site.
- Capacitor a device for accumulating and holding a charge of electricity and consisting of conducting surfaces separated by a dielectric (40 CFR 761.3); may contain a dielectric that contains PCB's,
- Contamination means a non-permitted release of a hazardous substance, petroleum substance or product or polychlorinated biphenyl in sufficient quantity to cause damage to natural resources.
- Hazardous Substance means those substances as defined by the Comprehensive Environmental Response,
 Compensation and Liability Act (CERCLA), 42 U.S.C. 9601 (14), and includes any material that is toxic,
 flammable, explosive, or corrosive as these terms are defined by CERCLA. Excluded from this definition are
 petroleum substances or products as defined below.
- Hazardous Waste defined in RCRA (Section 1004(5)) as a solid waste, or a combination of solid wastes, which
 because of its quantity concentration, or physical, chemical, or infectious characteristics may (A) cause, or
 significantly contribute to an increase in mortality or an increase in serious, irreversible, or incapacitating
 reversible illness; or (B) pose a substantial present or potential hazard to human health or the environment
 when improperly treated, stored, transported, or disposed of, or otherwise managed.
- Not Observed means no visual or olfactory evidence of said contamination was noted during the site inspection.
- Not Discovered means no information regarding said contamination was obtained from persons interviewed and no information was discovered in the Regulatory records that were reviewed.
- Non-PCB Containing means that the dielectric fluid in the electrical unit contains less than 50 ppm of PCB's.
- Poly-Chlorinated Biphenyl's (PCB's) a mixture of compounds composed of the biphenyl molecule which has
 been chlorinated to varying degrees or any combination of substances which contains such substances (40
 CFR 761.3). A suspected human carcinogen.
- PCB Contaminated means that the dielectric fluid in the electrical unit contains between 50 to 499 ppm of PCB's.
- PCB Transformer means that the dielectric fluid in the electrical unit contains over 500 ppm of PCB's.
- Petroleum Substance or Product means any material containing refined or crude oil, or any fraction thereof, and includes natural gas, natural gas liquids, liquefied natural gas, or synthetic gas usable for fuel, or mixtures of natural gas and such synthetic gas. Hazardous substances as defined above are excluded.
- Release means such occurrences as defined by CERCLA, 42 U.S.C. 9601 (10), and includes any intentional
 or accidental discharging, spilling, leaking, pumping, pouring, emitting, injecting, escaping, leaching, dumping
 or disposing into the environment.
- Transformer devises that change (transform) one potential difference (voltage) to another. Typically
 transformers contain a dielectric fluid that has the potential to contain PCB's if the unit was manufactured before
 1979; however, it is thought that most PCB production was ceased by 1972.
- EPA means the Environmental Protection Agency
- FDEP means the Florida Department of Environmental Protection

14.0 SIGNATURES OF ENVIRONMENTAL PROFESSIONALS (EP'S)

The discussions and conclusions contained in this Phase I ESA report have been reviewed by James E. Greenfield with Greenfield Environmental. This Phase I ESA was performed under the direct supervision of one or more of the Environmental Professionals (EP's) listed below and is found to conform to standard practices pursuant to the 2005 EPA's Final All Appropriate Inquiry (AAI) Standard (40 CFR 312) and in compliance with the American Society for Testing and Materials (ASTM) Practice E-1527-05. The professional services discussed herein have been performed using that degree of care and skill ordinarily exercised under similar circumstances by other espentists practicing in this field.

James E. Greenfield

Date

Nick Eilerman

Data

15.0 QUALIFICATIONS OF ENVIRONMENTAL PROFESSIONALS (EP'S)

"I declare that, to the best of my professional knowledge and belief, I meet the definition of *Environmental professional* as defined in Sec. 312.10 of 40 CFR 312. I have the specific qualifications based education, training, and experience to assess a *property* of the nature, history, and setting of the *subject property*. I have developed and performed the all appropriate inquiries in conformance with the standards and practices set forth in 40 CFR Part 312."

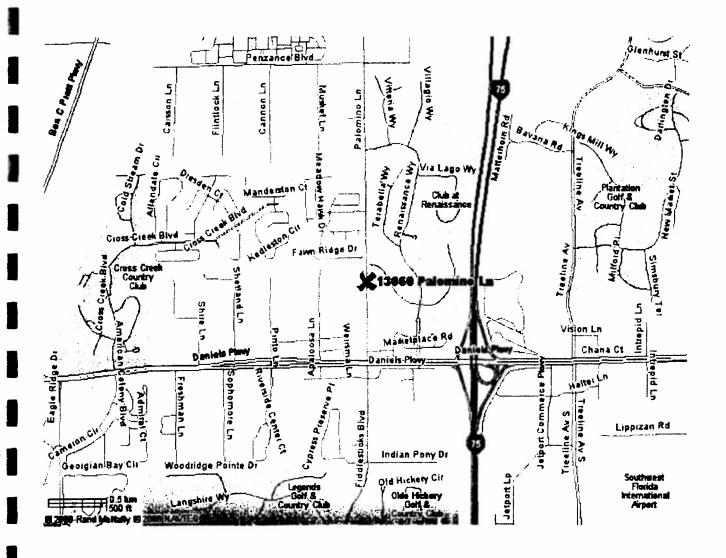
MR. JAMES E. GREENFIELD - PRINCIPAL

Mr. Greenfield holds a Bachelor of Arts degree in Biology from the University of South Florida. Mr. Greenfield has environmental-related experience in assessing the risks associated with real-property transactions since 1989.

MR. NICK EILERMAN - PROJECT MANAGER

Mr. Eilerman holds a Bachelor of Science degree in Environmental Science & Policy from the University of South Florida- St. Petersburg. Mr. Eilerman has environmental-related work experience since 2005 and experience in assessing the risks associated with real-property transactions since 2006.

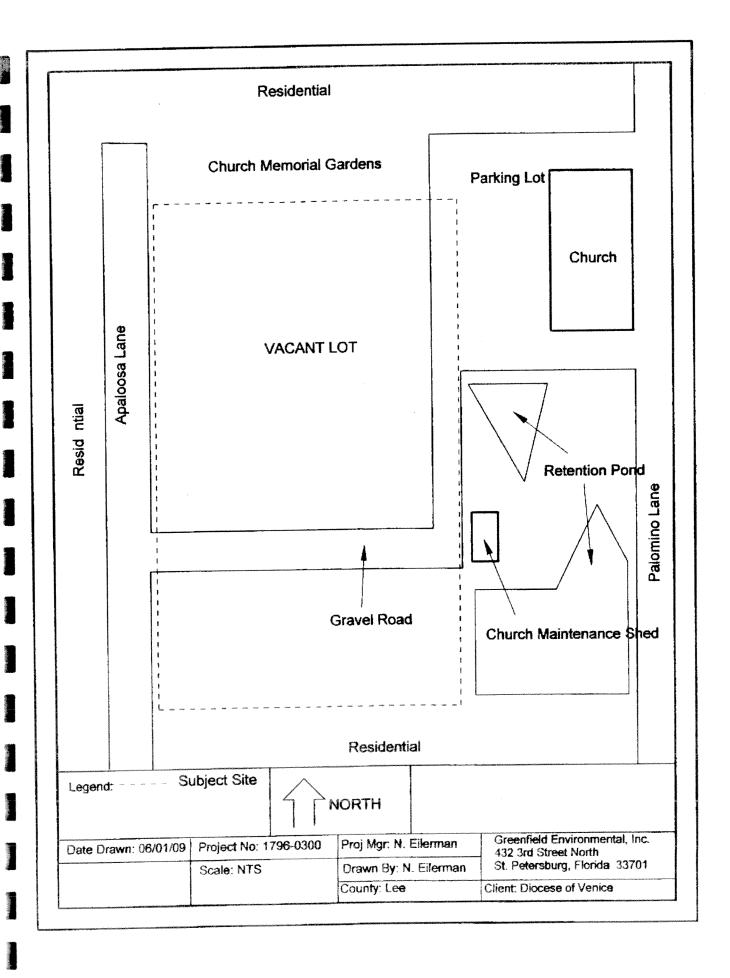
APPENDIX I
SITE VICINITY MAP



Source: Rand McNally Online Maps NORTH		VICINITY SITE MAP Vacant Property Blessed Pope John XXIII Church Site 13060 Palomino Lane Ft. Myers, Florida		
Client: Diocese of Venice	Project Number: 1796-0300	Project Manger: Nick Eilerman	Greenfield Environmental, Inc. 432 3 rd Street North	
	Scale- NTS	County: Lee	St. Petersburg, Florida 33701	

APPENDIX II

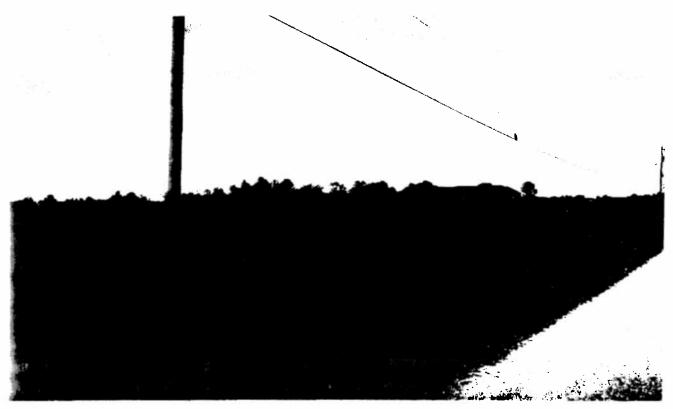
SITE PLAN



APPENDIX III SITE PHOTOGRAPHS



View of subject site facing northeast. Church and maintenance shed are visible, adjacent to subject site.



View of subject site facing southeast.



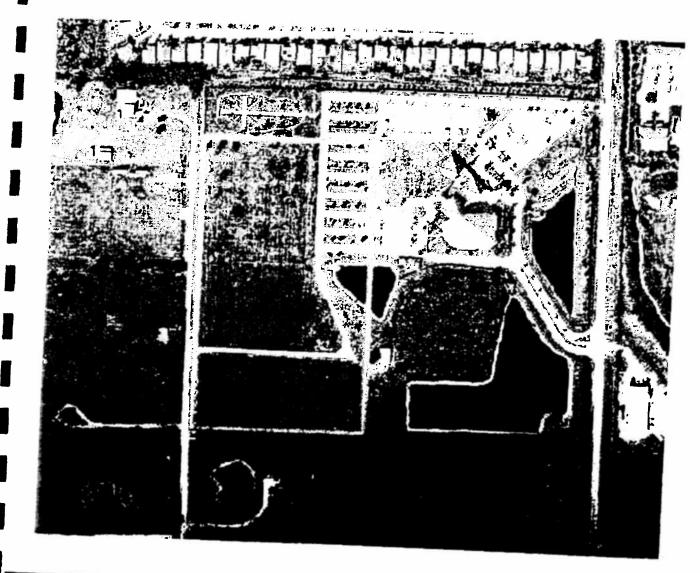
View of church, northeast of subject site.



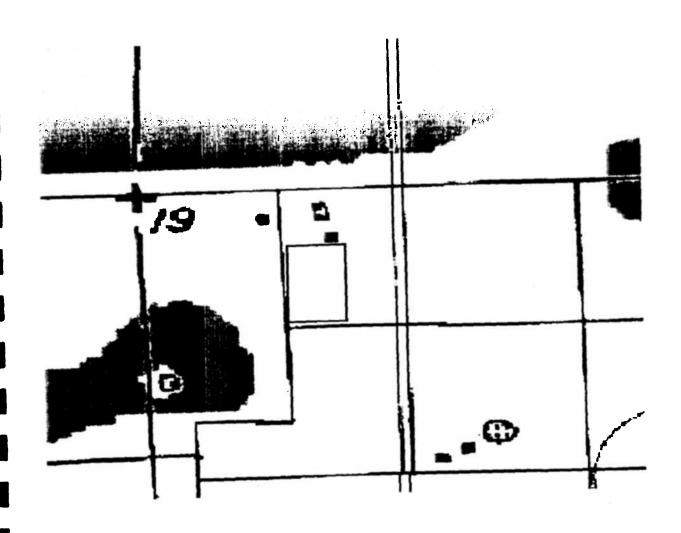
View of maintenance shed, east of subject site.

APPENDIX IV

AERIAL PHOTOGRAPH
USGS QUADRANGLE MAP
MUNICIPAL INFORMATION
NRCS SOIL MAP
ENVIRONMENTAL LIEN DOCUMENTATION



Source: Lee County Property Appraiser Aerial Website Client:	NORTH	2008 AERIAL PHOTOGRAPH Vacant Property Blessed Pope John XXIII Church Site 13060 Palomino Lane Ft. Myers, Florida	
Diocese of Venice	Project Number: 1796-0300	Project Manger: Nick Eilerman	Greenfield Environmental, Inc.
	Scale- NTS	County: Lee	432 3rd Street North St. Petersburg, Florida 33701



Source: USGS 15 km E of Cape Coral, FL Quadrangle	NORTH	USGS TOPOGRAP Vacant Property Blessed Pope John 13060 Palomino La Ft. Myers, Florida	n XXIII Church Site	
Client: Diocese of Venice	Project Number: 1796-0300	Project Manger: Nick Eilerman	Greenfield Environmental, Inc. 432 3 rd Street North	
Diocese of venior	Scale- NTS	County: Lee	St. Petersburg, Florida 33701	

LEE COUNTY PROPERTY APPRAISER

PROPERTY DATA FOR PARCEL 22-45-25-00-00001.0100 TAX YEAR 2008

Parcel data is available for the following tax years:
[2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008]

[Next Lower Parcel Number | Next Higher Parcel Number | Display Building Permits on this Parcel | Display Tangible Accounts on this Parcel | Display Tax Bills on this Parcel | Tax Estimator |

OWNERSHIP, LEGAL, SALES AND DISTRICT DATA ARE FROM THE CURRENT DATABASE. LAND, BUILDING, VALUE AND EXEMPTION DATA ARE FROM THE 2006 ROLL.

PROPERTY DETAILS

OWNER OF RECORD DEWANE FRANK J DIOCESE OF VENICE PO BOX 2006 VENICE FL 34284 SITE ADDRESS 13060 PALOMINO LN FORT MYERS FL 33912 LEGAL DESCRIPTION W 1/2 OF NW 1/4 OF NW 1/4 OF SEC 22 + E 1/2 OF NE 1/4 OF NE 1/4 OF SEC 21 [PICTOMETRY AERIAL VIEWER]

	Compression was the first equipment of the first of the f
TAXING DISTRICT	DOR CODE
047 - SOUTH TRAIL FIRE	71 - CHURCHES, TEMPLES

PROPERTY VALUES (2008)		EXEMP	TIONS	ATTR	IBUTES
[HISTORY CHA JUST ASSESSED ASSESSED SOH TAXABLE BUILDING BUILDING BUILDING FEATURES LAND	12,888,650 12,888,650 12,888,650 0 4,220,700 Incl. in BLDG VALUE. 8,667,950	HOMESTEAD WIDOW WIDOWER DISABILITY WHOLLY AGRICULTURE	0 0 0 0 12,888,650 0	LAND UNITS OF MEASURE** TOTAL NUMBER OF LAND UNITS FRONTAGE DEPTH BEDROOMS BATHROOMS	MIXED USE 1,572,520.60 0 0 0 56

LAND FEATURES	804,190	INCL. IN LAND VALUE.
SOH DIFFER	ENCE	0

TOTAL BUILDING SQFT	42,101
1ST YEAR BUILDING ON TAX ROLL	0
HISTORIC DISTRICT	No
** MULTIPLE LAND LINES - SEE APPRAISAL DETAIL	

		SA	LES	Transactions	na ting di dinang di
SALE PRICE	DATE	OR NUMBER	TYPE	TRANSACTION DETAILS DESCRIPTION	VACANT /
100	1/29/2007	2007000047666	04	Disqualified (Multiple STRAP # - 01,03,04,07) There are 78 additional parcel(s) with this document (may have been split after the transaction date) 14-43-20-01-00006,0060, 17-44-22-00-00014,0000, 26-45-22-00-00001.0010, 27-45-22-00-00001.0010, 21-46-22-T3-00002.0010, 28-46-22-T2-00006.0010, 30-43-23-C2-00008.0000, 02-44-23-C1-02644.0000, 27-44-23-C4-04395.0030, 28-44-23-C1-00003.0050, 28-44-23-C1-06001.0160, 28-44-23-C1-06001.0220 Remaining parcels not listed.	
368,000	6/1/1999	3127/3288	04	Disqualified (Multiple STRAP # - 01,03,04,07)	Violence of the second
100	2/26/1998	2930/3186	01	Disqualified (Doc Stamp .70 / SP less th \$100 / Other Disq)	· V
99,200	3/1/1990	2135/2841	01	Disqualified (Doc Stamp .70 / SP less th \$100 / Other Disq)	V
217,000	4/1/1986	1840/2802		Qualified (Multiple STRAP # / 06-09I)	V

So	LID WASTE (GARBAG	E) ROLL	ОАТА	en e
SOLID WASTE DISTRICT 003 - Service Area 3	ROLL TYPE C - Commercial Category COLLECTION DA	CATEGORY B	UNIT/AREA 37075	TAX AMOUNT 645.14

GARBAGE RECYCLING HORTICULTURE
Friday Friday Thursday

ELEVATION INFORMATION

STORM SURGE CATEGORY

FLOOD INSURANCE (FIRM FAQ)

RATE CODE

COMMUNITY PANEL VERSION

DATE

4/5

X 125124

0445

F 8/

8/28/2008

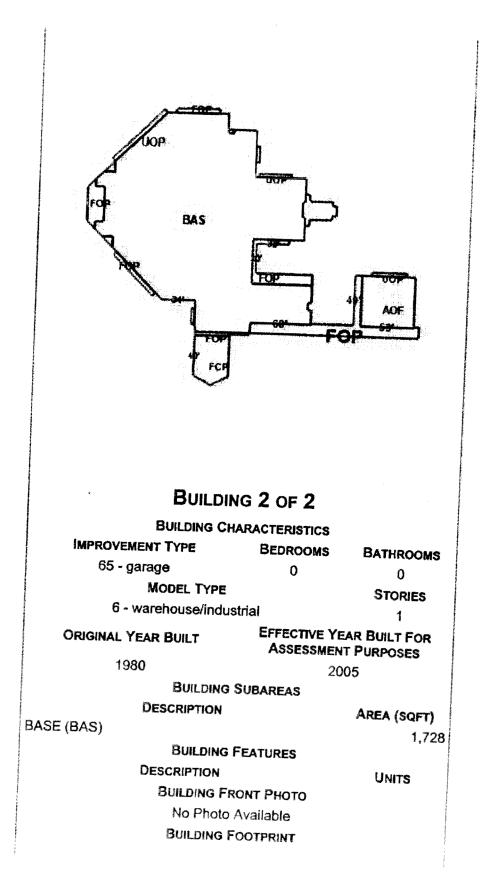
[Hide]

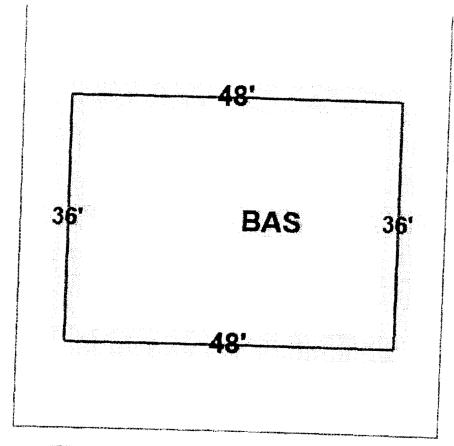
APPRAISAL DETAILS

	LAND						
	LAND TRACTS						
USE	USE CODE DESC	NUMBER OF Units	UNIT OF MEASURE				
7100	Church	1,572,516.00	Square Feet				
9520	Lake	3.60	Acres				
9925	Acreage, Buffer - Conservation, Water Retention	1.00	Units				
	LAND FEATU	JRES					
	DESCRIPTION UNITS						
BLACK TOP - IMPROVED			225,255.00				
FENCE - CHAIN LINK - 10 FOOT			200.00				
WALL -	DECORATIVE - C.B.S.	ngi kalanda da ah kama ay ngi ngi ngi nga salang sa sa an /del>	5,280.00				

Building 1 of 2					
BUILDING CHARACTERISTICS					
IMPROVEMENT TYPE	BEDROOMS	BATHROOMS			
91 - church	0	56			
MODEL TYPE		STORIES			
4 - commercial		1			
ORIGINAL YEAR BUILT		AR BUILT FOR T PURPOSES			
2005	20	05			
Building Subareas					
DESCRIPTION		AREA (SQFT)			
FINISHED CARPORT (FCP)		1,513			

FINISHED OPEN PORCH (FOP)	
	240
FINISHED OPEN PORCH (FOP)	176
FINISHED OPEN PORCH (FOP)	61
FINISHED OPEN PORCH (FOP)	608
FINISHED OPEN PORCH (FOP)	61
UNFINISHED OPEN PORCH (UOP)	297
FINISHED OPEN PORCH (FOP)	172
FINISHED OPEN PORCH (FOP)	2,067
UNFINISHED OPEN PORCH (UOP)	136
FINISHED OPEN PORCH (FOP)	864
FINISHED OPEN PORCH (FOP)	619
UNFINISHED OPEN PORCH (UOP)	128
UNFINISHED OPEN PORCH (UOP)	64
UNFINISHED OPEN PORCH (UOP)	18
BASE (BAS)	30,635
AVERAGE OFFICE (AOF)	2,650
FINISHED OPEN PORCH (FOP)	64
BUILDING FEATURES	
DESCRIPTION	UNITS
SPRINKLER SYSTEM (INTERIOR)	38,616.00
BUILDING FRONT PHOTO	
Photo Date: March of 2008 BUILDING FOOTPRINT	





TRIM (proposed tax) Notices are available for the following tax years:
- [1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008]

[Next Lower Parcel Number | Next Higher Parcel Number]

[New Query | Parcel Queries Page | Lee PA Home]

This site is best viewed with <u>Microsoft Internet Explorer 5.5+</u> or <u>Netscape Navigator 6.0+</u>. Page was last modified Thursday, April 16, 2009 4:02:30 PM.

Law Offices of Divito & Higham, P. A.

IGOS BSEI) DIVID LI HAD FREDERICK A. HIGHAM, JR. JOSEPH A DI VITO

JOHN D. PICRCE

4814 CENTRAL AVENUE ST. PETERSBURG, FLORIDA 33711-1041 (727) 321-1201 FAX (727) 321-5181

May 4, 2009

Mr. James D. Branson. Multifamily HUB Director Charles Bennett Federal Building U.S. Dept. of Housing and Urban Development 400 West Bay Street, Suite 1015 Jacksonville, FL 32202-5121

RE:

Capital Advance Grant Application

Sponsor:

Diocese of Venice

Owner:

(Corporation to be formed-Pope John XXIII)

Property:

13060 Palomino Lane Ft. Myers, Lee County, FL.

Dear Mr. Branson:

This letter shall serve as a limited opinion of title for the above-referenced project. I hereby submit a copy of Attorneys' Title Insurance Fund, Inc.'s Certificate No. 18-2009-1629 for the above-reference property prepared on the 14th day of April, 2009, confirming title is in the name of Frank J. Dewane, As Bishop of the Diocese of Venice, a Corporation Sole. I have reviewed the items shown as exceptions, and do hereby confirm that the site is free of any reverters which could adversely affect the use of the site for the proposed project for the 40-year Capital Advance period under HUD's regulations and requirements.

In the event of the proposed project being selected for a Capital Advance Grant, a title insurance commitment and/or title policy insuring the property will be issued consistent with the terms of the Title Certificate, subject to matters of record in the Public Records of Lee County, Florida subsequent to the Effective Date of the Title Certificate enclosed herewith.

Very truly yours,

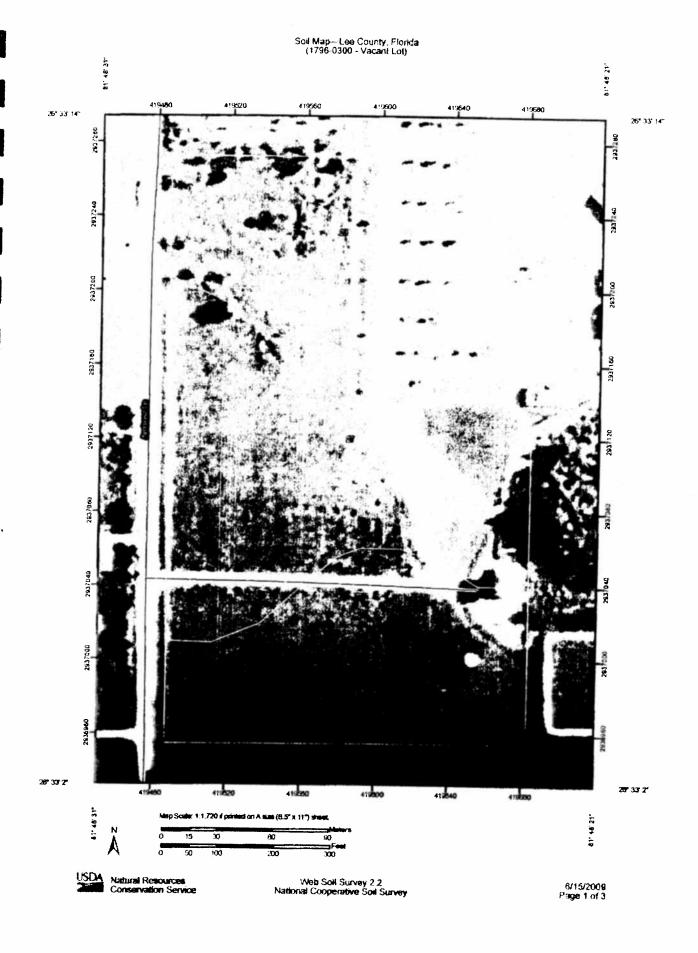
DIVITO & HIGHAM, P.A.

Joseph A. Divito

Enclosures

ca

Dr. Volodymyr Smeryk, Chancellor Mr. John Hazelroth, Consultant



Soil Map-Lee County, Florida (1796-0300 - Vecant Lot)

MAP LEGEND

A Very Stony Spot	₩ Wet Spot	◆ Other	Special Line Factories		<u>ا</u>	Short Steep Stope	Other Care	Political Features	Chios	Water Features	Oceana	Streams and Canals	Transportation	- Realis	Interstate Highways	V US Routes	Major Roads	A Local Roads								
Ares of interest (AOI)	Arate of Interest (AOI)	See		Special Point Features	Mowout	Вапам Рж	Clay Spot		LONG CONTROL	Grave Pr	Gravelly Spot	Larviff	Lava Flow	Mersh or swamp	Mins or Querry	Miscellansous Water	Personnial Water	Rock Outcrop	Saine Spot	Sandy Spot	Severally Eroded Spot	Sinkhole	Slide or Shp	Sodic Spot	Spoil Aras	Story Spot
Anse of int		200]	Special	Э	8	! >*	{ •		×	28	9	<	4	*	•	9	>	+	***	þ	٥	A	×	*	0

MAP INFORMATION

The soil surveys that comprise your AOI were mapped at 1:20,000. Please rely on the bar scale on each map sheet for accurate map Map Scale: 1:1,720 if printed on A size (8.5" × 11") sheet. measuraments.

Source of Map: Natural Resources Conservation Service Web Soil Survey URL: http://websoilsurvey.nrcs.usda.gov Coordinate System: UTM Zone 17N NAD83

This product is generated from the USDA-NRCS certified date as of the version date(s) listed below.

Soil Survey Area: Lee County, Florida Survey Area Data: Version 6, Nov 29, 2006

Date(s) serial images were photographed: 6/26/2007

The orthophoto or other base map on which the soil lines were compiled and digitized probably differs from the background imagery displayed on these maps. As a result, some minor shifting of map unit boundaries may be evident.